

23<sup>rd</sup> January, 2022

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001.

Scrip Code: 512599 Scrip Code: ADANIENT

Dear Sir / Madam,

Sub: Proposed Initial Public Offering of Adani Wilmar Limited

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Exchange plaza,

Bandra-Kurla Complex,

Bandra (E), Mumbai – 400051.

National Stock Exchange of India Limited

This is in furtherance to our earlier intimation dated 2<sup>nd</sup> August, 2021 and 20<sup>th</sup> January, 2022 in relation to the initial public offering ("**Issue**") of Adani Wilmar Limited ("**AWL**"), a 50:50 joint venture company between the Adani group and the Wilmar group. Adani Enterprises Limited ("**AEL**" or the "**Company**") has been informed by AWL that the IPO Committee of AWL in consultation with the Book Running Lead Managers have finalised the Price Band to range between Rs. 218 to Rs. 230 per Equity Share of face value of Rs. 1/- each. Further, the Equity Shares aggregating up to Rs. 1,070 million will be available for allocation to certain Eligible Employees and Equity Shares aggregating up to Rs. 3,600 million will be available for allocation to certain Eligible AEL Shareholders, in the manner described in the red herring prospectus dated 19<sup>th</sup> January, 2022 ("**RHP**") filed by AWL. An employee discount of Rs. 21 per Equity Share will be offered to Eligible Employees Bidding in the Employee Reservation Portion.

Additionally, the Bid Lot for the Issue has been finalized to be 65 Equity Shares and in multiples of 65 Equity Shares thereafter. Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Copies of newspaper advertisement published in all editions of Financial Express, Jansatta and Jai Hind on 21<sup>st</sup> January, 2022 informing *inter-alia* about the above Price Band, is enclosed herewith.

Adani Wilmar Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 19, 2022 and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and is available on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investmentbank.kotak.com, www.jpmipl.com, www.ml-india.com, https://www.creditsuisse.com/in/en/investment-banking-

Adani Enterprises Ltd
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555 Fax + 91 79 2555 5500 info@adani.com www.adani.com



apac/investment-banking-in-india/ipo.html, www.icicisecurities.com, www.hdfcbank.com and www.bnpparibas.co.in, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 21 of the RHP.

Note: The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other law of the United States and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the equity shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Adani Enterprises Limited

Jatin Jalundhwala Company Secretary &

J. R. Dalunolluvalo

Joint President (Legal)

Encl: As above.

Adani Enterprises Ltd
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555 Fax + 91 79 2555 5500 info@adani.com www.adani.com THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

adani



## **ADANI WILMAR LIMITED**

Our Company was incorporated on January 22, 1999 in Ahmedabad, Gujarat as a public company under the Companies Act, 1956, as amended pursuant to a certificate of incorporation dated January 22, 1999 issued by Registrar of Companies, Gujarat ("RoC"). Our Company commenced its operations pursuant to the certificate of commencement of business dated January 25, 1999 issued by the RoC. For details of registered office of our Company, see "History and Certain Corporate Matters" beginning on page 170 of the Red Herring Prospectus dated January 19, 2022 ("RHP").

Registered and Corporate Office: Fortune House, Near Navrangpura Railway Crossing, Ahmedabad 380009, Gujarat, India. Contact Person: Darshil Lakhia, Company Secretary and Compliance Officer;

Tel: +91-79-26455848; E-mail: investor.relations@adaniwilmar.com, Corporate Identity Number: U15146GJ1999PLC035320

#### OUR PROMOTERS: ADANI ENTERPRISES LIMITED. ADANI COMMODITIES LLP AND LENCE PTE. LTD

THE ISSUE INCLUDES A RESERVATION OF UP TO [] EQUITY SHARES AGGREGATING UP TO ₹ 1,070 MILLION (CONSTITUTING UP TO [] EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [] EQUITY SHARES AGGREGATING UP TO [] EQUITY SHARES AGGREGA SHARES AGGREGATING UP TO ₹3,600 MILLION (CONSTITUTING UP TO [®]% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE AEL SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"), THE SHAREHOLDER RESERVATION PORTION SHALL NOT EXCEED 10% OF THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET ISSUE". THE ISSUE AND NET ISSUE SHALL CONSTITUTE [ ] 1/4, RESPECTIVELY, OF THE POST-ISSUE PAID-UP SHARE CAPITAL OF OUR COMPANY. THE DISCOUNT OFFERED TO THE ELIGIBLE EMPLOYEES SHOULD BE CONSIDERED AS PART OF THE RHP AND SHOULD BE READ IN CONJUNCTION WITH THE RHP

QIB PORTION: NOT MORE THAN 50% OF THE NET ISSUE RETAIL PORTION: NOT LESS THAN 35% OF THE NET ISSUE NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET ISSUE EMPLOYEE RESERVATION PORTION: [•] EQUITY SHARES AGGREGATING UP TO ₹1,070 MILLION SHAREHOLDER RESERVATION PORTION: [•] EQUITY SHARES AGGREGATING UP TO ₹3,600 MILLION

PRICE BAND: ₹ 218 TO ₹ 230 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH. A DISCOUNT OF ₹ 21 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

THE CAP PRICE IS 230 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 65 EQUITY SHARES AND IN MULTIPLES OF 65 EQUITY SHARES THEREAFTER.

THE FLOOR PRICE IS 218 TIMES THE FACE VALUE OF THE EQUITY SHARES AND

#### Risks to Investors

- Our business is subject to risks associated with commodities such as price fluctuations in international market, seasonality variations and foreign currency risks.
- Average cost of acquisition of Equity Shares for the Promoters ranges from ₹ 6.156 per Equity Share to ₹ 12.675 per Equity Share and Issue Price at upper end of the Price Band is ₹230 per Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020, 2019 is 19.97%.
- Out of our 19 refineries, our refinery in Mundra has the highest capacity (30%), making our operations proportionately dependent upon it.
- The Seven Book Running Lead Managers associated with the Issue have handled 50 public issues in the past 18 months out of which 16 issues closed below the issue price on listing date.

#### **BID/ISSUE PROGRAMME**

**BID/ISSUE OPENS ON: THURSDAY, JANUARY 27, 2022\*** 

BID/ISSUE CLOSES ON: MONDAY, JANUARY 31, 2022\*

Our Company in consultation with the Managers may consider participation by Anchor Investors in accordance with the SEBI ICDR Regul \*UPI mandate end time and date shall be at 12:00 pm on Tuesday, February 1, 2022.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period to exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Managers and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Banks, as applicable.

websites of the Managers and at the terminals of the Syndicate Members and by Indimator to Designate Intermediants and the Sponsor Banks, as applicable. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA")

received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of Issue respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 362 of the RHP.

Bidders' Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form is active. Bidders'Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form is active. Bidders'Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidders'Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders'Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders'Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section "History

and Certain Corporate Matters" on page 170 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 385 of the RHP.

Liability of the members of the Company: Limited by shares

Amount of share capital of the Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 3,627,600,000 divided into 3,627,600,000 Equity Shares of ₹ 1 each. The issued, subscribed and paid-up share capital of the Company is ₹ 1,142,948,860 divided into 1,142,948,860 Equity Shares of ₹ 1 each. The issued, subscribed and paid-up share capital of the Company is ₹ 1,142,948,860 divided into 1,142,948,860 Equity Shares of ₹ 1 each. The issued, subscribed and paid-up share capital of the Company is ₹ 1,142,948,860 divided into 1,142,948,860 Equity Shares of ₹ 1 each. The issued, subscribed and paid-up shares each is experienced in the Intervention of the Vasant Adani and Suvarna Mahasukh Adani. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure

Listing: The Equity Shares Ir.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated August 27, 2021 and August 20, 2021, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP has been filed with the RoC on January 19, 2022 and the Prospectus shall be delivered in accordance with Section 26(4). of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Issue Closing Date, see "Material"

Contracts and Documents for Inspection" beginning on page 385 of the RHP

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the offer document. The investors are advised to refer to page 333 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 337 of the RHP for the full text of the disclaimer clause of NSE.

Needstand Clause of RSE It is the the interface of the page 187 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 337 of the RHP for the full text of the disclaimer clause of BSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 21 of the RHP.

**ASBA** 

Simple, Safe, Smart way of Application!!!

applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors ("Rlls") applying through Registered Brokers, DPs and RTAs. Rlls also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except annothr investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 362 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.
For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. RIBS Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI at www.sebi.gov.in/sebiweithe/Other/Action.do/3do/Recognised/pi=yes&intmld=43, respectively as updated from time to time. HDFC Bank Limited and ICICI Bank Limited have been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in. Sponsor Banks: HDFC Bank Limited, Tel: 49122 3075 2927 / 2928 / 2914, Email: sagar.welekar@icicibank.com, prasanna.uchil@ndfcbank.com, neerav.desai@hdfcbank.com and ICICI Bank Limited, Tel: 022 6881 8911 / 23 / 24, E-mail: sagar.welekar@icicibank.com and Registrar: Link Intime India Private Limited, Tel: 022 4918 6200, E-mail: adaniwilmar.ipo@linkintime.co.in

			BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>Exercises</b> Investment Banking	J.P.Morgan	BofA SECURITIES	CREDIT SUISSE	<b><i>Olicici</i></b> Securities	We understand your world	BNP PARIBAS	<b>LiNK</b> Intime	Darshil Lakhia Fortune House, Near Navrangpura
Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. 27, Gr Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: adaniwilmar.ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance ID: kmccredressai@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra, India Tel: +91 22 6157 3000 E-mail: adaniwilmar_ipo@jpmorgan.com Website: www.jpmipl.com Investor Grievance ID: investorsmb.jpmipl@jpmorgan.com Contact Person: Saarthak K Soni SEBI Registration Number: INM000002970	BofA Securities India Limited Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg.adani_wilmar_ipo@bofa.com Website: www.ml-india.com Investor Grievance ID: dg.india_merchantbanking@bofa.com Contact Person: Abhrajeet Banerjee SEBI Registration Number: INM000011625	9" Floor, Ceejay House Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 6777 3885 E-mail: Ilst.adaniwilmaripo@credit- suisse.com Website: www.credit- suisse.com/in/en/investment-banking- apac/investment-banking-in- india/ipo.html Investor Grievance ID: list.igcellmer-	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: adaniwilman:ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Sumit Singh SEBI Registration Number: INM000011179	HDFC Bank Limited Investment Banking Group, Unit 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 3395 8233 E-mail: adaniwilmar.ipo@hdfcbank.com Website: www.hdfcbank.com Investor Grievance ID: investor.redressal@hdfcbank.com Contact Person: Ravi Sharma / Harsh Thakkar SEBI Registration Number: INM000011252	BNP Paribas 1-North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India Tel: +91 22 3370 4000 E-mail: di.ipo.adaniwilmar@asia.bnpparibas.com Website: www.bnpparibas.co.in Investor Grievance ID: indiainvestors.care@asia.bnpparibas.com Contact Person: Soumya Guha SEBI Registration Number: INM000011534	Link Intime India Private Limited C 101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: adaniwilmar.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: adaniwilmar.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	Railway Crossing, Ahmedabad - 380 009, Gujarat, India. Tel: +91 79 2645 5848 E-mail: investor: relations@adaniwilmar.in Investors can contact Our Company Secretary and Compliance officer or the Registrar to the Issue in case of any pre- Issue or post-Issue related problems such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, nonreceipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 21 of the RHP, before applying in the Issue. Full copy of the RHP is available on website of SEBI at www.sebi.gov.in, website of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited, and BNP Paribas at https://investment-banking-in-india/ipo.html, www.icicisecurities.com, www.nh-india.com, www.nh-i

www.hpparibas.co.in, respectively and on the websites of BSE and NSE at tww.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of ADANI WILMAR LIMITED, Tel: +91 22 4336 6000; J.P. Morgan India Private Limited, Tel: +91 22 6777 3885, ICICI Securities India Limited, Tel: +91 22 3375 3300 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 3375 3400 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6777 3885, ICICI Securities Limited, Tel: +91 22 3375 3400 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6777 3885, ICICI Securities Limited, Tel: +91 22 3375 3400 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6777 3885, ICICI Securities Limited, Tel: +91 22 3375 3400 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6777 3885, ICICI Securities Limited, Tel: +91 22 3375 3400 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 3375 3400 and Syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Ltd, Arrapali Capital & Finance Services Ltd., Annand Rathi Share & Stock Broking Ltmited, Bajaj Financial Ltd, Centrum Broking Limited, Bajaj Financial Ltd, Centrum Broking Limited, Centrum Broking Limited, Equity Broking Private Limited, Dalal & Broacha Stock Broking Private Limited, Bajaj Financial Ltd, Centrum Broking Limited, Equity Broking Private Limited, Interval Services Ltd, Anna Rathi Share & Securities Ltd, JM Financial Services Limited, Interval Service Escrow collection bank / Refund Bank / Public Issue Bank / Sponsor Bank: HDFC Bank Limited

onsor Bank: HDFC Bank Limited and ICICI Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

Place: Ahmedabad

For ADANI WILMAR LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

ADANI WILMAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 19, 2022 and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, respectively and is available on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, CICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investmentbank.kotak.com, www.pipipl.com, www.ml-india.com and www.credit-suisse.com/in/en/investment-banking-in-india/ipo.html, www.icicisecurities.com, www.hdfcbank.com and www.bnpparibas.co.in, respectively. Investors should

Private Limited, ICICI Sectimates Limited, HDFC bank Limited and BNP Paribas at mittas / Infection and the Limited and BNP Paribas at mittas / Infection and the Limited and BNP Paribas at mittas / Infection and the Limited and BNP Paribas at mittas / Infection and the Limited and BNP Paribas at mittas / Infection and the Limited and BNP Paribas at mittas / Infection and the Limited and BNP Paribas at mittas / Infection and the Limited and BNP Paribas at mittas / Infection and Infection a















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# fortune

Our Company was incorporated on January 22, 1999 in Ahmedabad, Gujarat as a public company under the Companies Act, 1956, as amended pursuant to a certificate of incorporation dated January 22, 1999 issued by Registrar of Company commenced its operations pursuant to the certificate of incorporate of the Red Herring Prospectus dated January 19, 2022 ("RHP").

Registered and Corporate Office: Fortune House, Near Navrangpura Railway Crossing, Ahmedabad - 380009, Gujarat, India. Contact Person: Darshil Lakhia, Company Secretary and Compliance Officer;

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ADANI WILMAR LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING UP TO ₹ 36,000 MILLION ("ISSUE") THE ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹1,070 MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹3,600 MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE AEL SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"), THE SHAREHOLDER RESERVATION PORTION SHALL NOT EXCEED 10% OF THE ISSUE SIZE. THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET ISSUE AND NET ISSUE SHALL CONSTITUTE []% AND []%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP SHARE

QIB PORTION: NOT MORE THAN 50% OF THE NET ISSUE **RETAIL PORTION: NOT LESS THAN 35% OF THE NET ISSUE** NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET ISSUE EMPLOYEE RESERVATION PORTION: [•] EQUITY SHARES AGGREGATING UP TO ₹1,070 MILLION

SHAREHOLDER RESERVATION PORTION: [•] EQUITY SHARES AGGREGATING UP TO ₹3,600 MILLION

PRICE BAND: ₹ 218 TO ₹ 230 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH. A DISCOUNT OF ₹ 21 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

THE FLOOR PRICE IS 218 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 230 TIMES THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 65 EQUITY SHARES AND IN MULTIPLES OF 65 EQUITY SHARES THEREAFTER.

#### **Risks to Investors**

- · Our business is subject to risks associated with commodities such as price fluctuations in international market, seasonality variations and foreign currency risks.
- Average cost of acquisition of Equity Shares for the Promoters ranges from ₹ 6.156 per Equity Share to ₹ 12.675 per Equity Share and Issue Price at upper end of the Price Band is ₹ 230 per **Equity Share.**
- Weighted Average Return on Net Worth for Fiscals 2021, 2020, 2019 is 19.97%.
- Out of our 19 refineries, our refinery in Mundra has the highest capacity (30%), making our operations proportionately dependent upon it.
- The Seven Book Running Lead Managers associated with the Issue have handled 50 public issues in the past 18 months out of which 16 issues closed below the issue price on listing date.

The Issue Price will be determined by our Company in consultation with the Managers, on the basis of assessmen of market demand for the Equity Shares offered through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹1 each and the Issue Price is 218 and qualitative lactors as described below. The face value of the Equity Shares is hould also see "Our Business", "Risk Factors", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Restated Financial Statements" on pages 137, 21, 289 and 222 of the RHP, respectively, to have an informed view before making an investment decis

Qualitative Factors: Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are: Our differentiated and diversified product portfolio with market leading brands to capture large share of hitchen spends across India; • One of India's leading consumer product companies with leadership in edible oil and packaged food business; • One of the leading market positions in industry essentials; • Strong raw material sourcing capabilities; • Integrated business model with well-established operational infrastructure and strong manufacturing capabilities: • Extensive pan-India distribution network: • Focus on environmental and social sustainability: and g parentage with professional management and experienced board. For details, see "Our Business – Outitive Strengths" on page 142 of the RHP.

Quantitative Factors: Some of the information presented below relating to our Company is derived from the Restated Financial Statements. For details, see "Restated Financial Statements" on page 222 of the RHP. Some of the quantitative factors which may form the basis for computing the Issue Price are as follows:

A. Basic and Diluted Earnings Per Share ("EPS") at face value of ₹1, as adjusted for change in capital:								
Financial Year ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight					
March 31, 2019	3.29	3.29	1					
March 31, 2020	4.03	4.03	2					
March 31, 2021	6.37	6.37	3					
Weighted Average	5.07	5.07						
September 30, 2021	3.12	3.12						

Notes: <sup>(1)</sup> The weighted average basic and diluted EPS is a product of basic and diluted EPS and respective assigned weight, dividing the resultant by total aggregate weight. <sup>(2)</sup> The figures disclosed above are based on the Restated Financial Information of our Company, as adjusted for the sub-division. <sup>(2)</sup> The face value of each Equity Share is ₹1 each.  $^{(i)}$  Basic Earnings per Share  $(\vec{x})$  = Restated profit attributable to equity shareholders for the period/weighted average number of equity shares at the end of the period.  $^{(i)}$  Diluted Earnings per Share  $(\vec{x})$  = Restated profit attributable to equity shareholders for the period/weighted average number of diluted equity shares at the end of the period. Weighted average number of Equity Shares is the number of equity shares outstanding at the beginning of the year adjusted by the number of equity shares issued during the year multiplied by the time weighting factor. The weighted average number of equity shares outstanding during the period is adjusted for sub-division. To Basic and weighted average number of equity shares outstanding during the period is adjusted for sub-division. <sup>17</sup> Basic and diluted earnings per equity share: Basic and diluted earnings per equity share: Basic and diluted earnings per equity share. Indian Accounting Standard 33 notified under the Companies (Indian Accounting Standards) Rules of 2015 (as amended). Pursuant to a resolution passed by our Shareholders on May 5, 2021, our Company sub-divided the face value of its equity shares from ₹ 10 each to ₹ 1 each. Accordingly, the cumulative number of issued, subscribed and paid-up equity shares pursuant to sub-division is 1,142,948,860 Equity Shares of face value of ₹ 1 each. ® The above statement should be read with Significant Accounting Policies and the Notes to the Restated Financial Information as appearing in "Restated Financial Statements" beginning on page 222 of the RHP. (16) Earnings per share for the six months ended September 30, 2021 is not annualized.

t e	B. Price/Earning ("P/E") ratio in relation to the in relation to Price Band of₹218 to ₹230 per Equity Share:								
B	Particulars			atio at the lower end of the e Band (number of times)	P/E ratio at the h Price Band (nu				
9	Based on basic and diluted EPS for year ended March 31, 2021			34.22	36.	11			
e of	Industry Peer Group P/E ratio								
Ė	Particulars	Industry P/E	Notes:		., ,, ,,				
g	Highest	89.73		ustry high and low has been o er in this section.	onsidered from the	industry peer set			
1	Lowest	46.79		istry P/E, P/E figures for the	peer is computed	based on closing			
r	Average	66.31	market price	e on NSE as on January 18	, 2022, divided by	Diluted EPS (on			
9	consolidated basis unless otherwise available only on standalone basis) based on financials for the year ended								
	Financial Year	ended		RoNW (%)	V	Veight			
1	March 31 2019	3		17 79		1			

l	March 31, 2020	17.93	2
l	March 31, 2021	22.06	3
l	Weighted Average	19.97	
l	September 30, 2021	9.78	
l	Notes: (1) Return on Net Worth ratio: Profit/(loss divided by the total equity of the Company at the equity share capital and other equity. (3) The We Worth and respective assigned weight, dividing the the two the new rooths ended Sentember 30, 2021 is:	e end of the year/period. (2) "Net v highted Average Return on Net Wort the resultant by total aggregate weig	vorth" means the aggregate th is a product of Return on N

D. Net Asset Value ("NAV") per Equity Share Financial Year ended/ Period ended NAV per Equity Share (₹)

	into por aquity orient (t)							
As on September 30, 2021	31.95							
As on March 31, 2021	28.86							
After the completion of the Issue	At Floor Price: 55.41							
	At Cap Price: 55.78							
Issue Price	[•]							
Notes: (1) Issue Price per Equity Share will be determined on conclusion of the Book Building Process								
(2) Net Asset Value per equity share represents total net v	(2) Net Asset Value per equity share represents total net worth as at the end of the fiscal year, as restated, divided by							

the number of Equity Shares outstanding at the end of the period/year

(3) "Net worth" means the aggregate of equity share capital and other equity.

(4) Pursuant to a resolution passed by our Shareholders on May 5, 2021, our Company sub-divided the face value of its equity shares from ₹ 10 each to ₹ 1 each. Accordingly, the cumulative number of issued, subscribed and paid-up equity shares pursuant to sub-division is 1,142,948,860 Equity Shares of face value of ₹ 1 each. E. Comparison with Listed Industry Peers

(₹ in million)	per equity share (₹)	P/E	(Basic) (₹)	(Diluted) (₹)		NAV per equity share (₹)
371,956.58	1	[•]	6.37	6.37	22.06%	28.86
470,280	1	69.63	34.03	34.03	16.8%	202.99
131,361	1	46.79	77.43	77.40	51.6%	148.80
116,020	1	78.65	9.30	9.30	6.0%	169.57
95,617	1	59.05	9.58	9.55	22.0%	43.57
80,480	1	54.03	9.08	9.08	36.8%	25.23
133,500	10	89.73	215.98	215.98	103.1%	209.44
	(₹ in million) 371,956.58 470,280 131,361 116,020 95,617 80,480	million) share (₹) 371,956.58 1  470,280 1 131,361 1 116,020 1 95,617 1 80,480 1	(₹ in million)         per equity share (₹)           371,956.58         1         [●]           470,280         1         69.63           131,361         1         46.79           116,020         1         78.65           95,617         1         59.05           80,480         1         54.03	(₹ in million) share (₹) (Basic) (₹)  371,956.58 1 [●] 6.37  470,280 1 69.63 34.03  131,361 1 46.79 77.43  116,020 1 78.65 9.30  95,617 1 59.05 9.58  80,480 1 54.03 9.08	(₹ in million)         per equity share (₹)         (Basic) (₹)         (Diluted) (₹)           371,956.58         1         [●]         6.37         6.37           470,280         1         69.63         34.03         34.03         34.03         131,361         1         46.79         77.43         77.40         116,020         1         78.65         9.30         9.30         9.30         9.55         9.56         9.55         9.58         9.55         80,480         1         54.03         9.08         9.08         9.08	(₹ in million)         per equity share (₹)         (Basic) (₹)         (Cliuted) (₹)         (%)           371,956.58         1         [●]         6.37         6.37         22.06%           470,280         1         69.63         34.03         34.03         16.8%           131,361         1         46.79         77.43         77.40         51.6%           116,020         1         78.65         9.30         9.30         6.0%           95,617         1         59.05         9.58         9.55         22.0%           80,480         1         54.03         9.08         9.08         36.8%

Source: All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/financial results as available of the respective company for the year ended March 31, 2021 except for Nestle India Limited for which the financials are for the year ended December 31, 2020, submitted to stock exchanges. Financial information for Adani Wilmar Limited is derived from the restated financial Information for the year ended March 31, 2021.

Notes: (1) Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the financial statements of the companies respectively for the year ended March 31, 2021 except for Nestle India Limited for which the financials are for the year ended December 31, 2020. (2) P/E Ratio has been computed based on the closing market price of equity shares on NSE on January 18, 2022, divided by the Diluted EPS provided under Note 1 above. (3) RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth Net worth has been computed as sum of paid-up share capital and other equity. (4) NAV is computed as the net worth divided by the outstanding number of equity shares. (5) Financial information for all listed industry peers is for the year ended March 31, 2021 except for Nestle India Limited for which the financials are for the year ended December

The Issue Price is [●] times of the face value of the Equity Shares The Issue Price of tell has been determined by our Company in consultation with the Managers, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the

Investors should read the above mentioned information along with "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Restated Financial Statements" on pages 21, 137, 289 and 222 of the RHP, respectively, to have a more informed view The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" on page 21 of the RHP and you may lose all or part of your investment.

FOR FURTHER DETAILS, SEE "Basis for Issue Price" BEGINNING ON PAGE 115 OF THE RHP.

**BID/ISSUE PROGRAMME** 

**BID/ISSUE OPENS ON: THURSDAY, JANUARY 27, 2022\*** BID/ISSUE CLOSES ON: MONDAY, JANUARY 31, 2022#

\* Our Company in consultation with the Managers may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date \*UPI mandate end time and date shall be at 12:00 pm on Tuesday, February 1, 2022.

Continued on next page...

# ગ્રામિણ ક્ષેત્રમાં રસીકરણની કામગીરી વધારવા ડીડીઓની ભારપૂર્વકની અપીલ

કોરોનાનો ઓમિક્રોન નામી વેરિયન્ટ દુનિયામાં બહુ ઝડપથી ફેલાઈ રહ્યો છે. બનાસકાંઠામાં ૬૦૦થી વધુ કેસો નોંધાયા છે. બચાવ માટે વેક્સીનેશન ખૂબજ જરૂરી છે. જે ગામડાંઓમાં વેક્સીનેશનનું પ્રમાણ ઓછું છે એ ઝડપથી ગામમાં વેકસીનેશન પૂર્ણ કરવા ડીડીઓ 📗 હતું

સ્વપ્નિલ ખેરે ભારપૂર્વક જણાવ્યું હતું. જેમાં એસ.ડી.એમ. ગિલવા, સી.ડી.એચ.ઓ. ડો. હરીયાણી, જમીયત ઉલમાના પ્રમુખ મૌલાના અબ્દુલ કુદુસ, ડો. રિઝવાનઅલી લોઢીયા, અતિથિ તરીકે ઉપસ્થિત રહી પ્રાસંગિક પ્રવચનો આપી ત્રીજી લહેરમાં સાવચેતી રાખવા જણાવાયું

#### ત્રીજી લહેરમાં બનાસકાંઠામાં સાવચેતીના તમામ પગલાં ભરવા વહીવટી તંત્ર સુસજ્જ

આ પ્રસંગે ડો. મુનીરભાઈ કાદરભાઈ સિંધી તથા ગઠામણ, સુથાર, જમીયત ઉલમાના બાદરપુરા, ઉલમા સેક્રેટરી ઉસ્માનભાઈ જમીયત ખજાનચી હબીબભાઈ ખોરજીયા, ખાદિમ શાકીરભાઈ માલપરા, યુવા જમીયત આરીફભાઈ સલાટ, અબ્દુલ

કરી હતી અને જે ગામમાં જણાવ્યું હતું.

કરુણા અભિયાન હેઠળ બનાસકાંઠા વન વિભાગ દ્વારા ૨૮૩ પક્ષીઓને બચાવાયા

કિંજલબેન પ્રજાપતિની સાથે

પાટશ, તા.૨૦ જનતા પાર્ટીમાં જોડાયા હતા.

વિધાનસભાની ચૂંટણી જેમ ઉપસ્થિત ભાજપ આગેવાનો

જેમ નજીક આવી રહી છે તેમ દ્વારા તેમને કેસરીયો ખેસ

તેમ રાજકીય પાર્ટીઓ પોતાની પહેરાવી પાર્ટીમાં જોડાવા બદલ

આજે બુધવારના રોજ જિલ્લા સાથે ભાવનાબેન પ્રજાપતિ પણ

ભાજપ પ્રમુખ ડો. દશરથજી ભાજપમાં જોડાયા હોવાથી બંજો

ઠાકોર અને પૂર્વ પ્રદેશ ભાજપ મહિલાઓને ભારતીય જનતા

મહામંત્રી કે. સી. પટેલની પાર્ટીમાં જોડાવા બદલ આવકારી

ઉપસ્થિતિમાં આમ આદમી પાર્ટીની કાર્યપ્રણાલીથી વાકેફ

પાર્ટીના મહિલા મોરચાના પ્રમુખ કરી પાર્ટીનાં કામમાં લાગી જવા

કિંજલબેન પ્રજાપતિ ભારતીય હાકલ કરવામાં આવી હતી.

પાર્ટીને મજબૂત બનાવવાની આવકારવામાં હતા.

કરુણા અભિયાન-૨૦૨૨ મનસુરી, ડો. આસીફભાઈ માહિ, બાદરગઢ, ચંગવાડા, અંતર્ગત તા.૧૮/૧/૨૦૨૨ના ટોકરીયા, રોજ પક્ષી બચાવવાની અને જૈનરલ સેક્રેટરી અતિકુરરેહમાન ભાગળ(જ), આજુબાજુ ગામથી ઘાયલ થયેલા પક્ષીઓને સારવાર કુરેશી, ખાદિમ જમીયત ઉલમા આગેવાનો, સરપંચો ઉપસ્થિત આપવાની કામગીરી કરવામાં ું ઉસ્માનખાન પઠાણ, જમીયત રહી મહામારી અંગે ચિંતા વ્યક્ત આવી હતી. તે અંતર્ગત કબૂતર-રને સારવાર આપવામાં આવી મુખી, જમીયત ઓપન સ્કૂલ વેક્સિન લેવામાં નથી આવી ત્યાં અને આ અભિયાન અંતર્ગત કોર્ડીનેટજાબીરભાઈ જુણકીયો, પ્રયત્નો કરી સહકાર આપવા આજદિન સુધી કુલ-૨૮૩ પક્ષીઓને સારવાર આપવામાં આવી છે. જે પૈકી ૨૪૨ પક્ષીઓને બચાવવામાં સફળતા મળી છે. તેમજ ઉત્તરાયણનો પર્વ પૂર્ણ થયા બાદ ઠેર ઠેર લટકી રહેલા પતંગના દોરા તેમજ પાટણ જિલ્લા આપ મહિલા મોરચાનાં પ્રમુખ પતંગોનો નિકાલ કરવાની કામગીરી સંબંધિત વિભાગો ભાજપમાં જોડાયાં, કેસરીયો ખેસ પહેરાવી આવકાર્યા જેવા કે, નગરપાલિકા, વિદ્યુત બોર્ડની મદદથી ચાલુમાં છે.

તેમજ ઝાડ પર કે મકાન ઉપર લટકી રહેલા દોરા તથા પતંગનો નિકાલ કરવા માટે લોકોને પણ કરુણા અભિયાનના ભાગરૂપે સોશ્યલ મિડીયાના માધ્યમથી અપીલ કરવામાં આવી છે. જેથી લટકતા દોરા અને પતંગોના કારણે પક્ષીઓને થતી ઇજા તથા મૃત્યુ અટકાવી શકાય. આમ ઉત્તરાયણ પર્વ પૂર્ણ થયા બાદ કરુણા અભિયાનના ભાગરૂપે પક્ષી બચાવવાની કામગીરી હાલમાં ચાલુ છે તેમ બનાસકાંઠા જિલ્લા નાયબ વન સંરક્ષકની અખબારી યાદીમાં જણાવ્યું છે.



(તસ્વીર: જીત ત્રિવેદી - ભિલોડા)

## ભિલોડામાં બેંક કર્મચારી કોરોનાની ઝપેટમાં આવતાં ગ્રાહકોમાં ચિંતા

કોરોના વાઈરસની મહામારી દરમ્યાન બીજી લહેર ઘાતક પૂરવાર થયા બાદ હવે ત્રીજી લહેરનું સંક્રમણ દિન-પ્રતિદિન વધતા પ્રજાજેનોમાં ભારે ફફડાટ ફેલાયો છે. અરવલ્લી જિલ્લાના ભિલોડા તાલુકા મથક ખાતે હાર્દસમા મેઈન બજાર વિસ્તારમાં આવેલ સંતુહરિ માર્કેટ કાર્યરત

ભારે ફફડાટ ફેલાયો છે. બેંક ઓફ બરોડામાં નાણાંકીય લેવડ-દેવડ માટે અવર-જવર કરતા ગ્રાહકો ભારે મૂંઝવણમાં મુકાયા છે. ભિલોડામાં બેજવાબદાર લોકો મોંઢા પર માસ્ક બાંધ્યા વગર બિન્દાસપણે બેંક, સરકારી ઓફીસો અને બજારમાં હરતા-ફરતા હોવાના કારણે કોરોના સંક્રમણનો ભય સતાવી રહ્યો છે. આગામી દિવસોમાં જીવલેણ કોરોના વાઈરસથી સંક્રમિત દર્દીઓનાં કેસો વધશે

બેંક ઓફ બરોડાના કર્મચારી કોરોના વાઈરસથી સંક્રમિત થયેલ હોય

ત્યારે અત્રે ઉલ્લેખનીય છે કે, બેંકમાં અવર-જવર કરતા ગ્રાહકોમાં

સ્વામિનારાયણ સંસ્થા દ્વારા ડૉ. દવે શાલીન માનવ પુરસ્કારથી સન્માનિત

કપડવંજના વતની અને ગુજરાતના પ્રખ્યાત સ્પાઈન સર્જન સ્તવ્ય સ્પાઈન હોસ્પિટલ એન્ડ રિસર્ચ ઈન્સ્ટિટ્યૂટ અમદાવાદના પ્રશેતા ડોક્ટર ભરત આર. દવેને અનુપમ મિશન તરફથી શાલીન માનવ રત્ન એવોર્ડ એનાયત કરવામાં આવ્યો છે. શ્રી સ્વામિનારાયણ સ્પિરિચ્યુઅલ કલ્ચરલ એન્ડ કોમ્યુનિટી સેન્ટર દ્વારા ડોક્ટર દવેને એવોર્ડ મોગરી સ્વામિનારાયણ મંદિર ખાતે વૈષ્ણવાચાર્ય પરમ પૂજ્ય વ્રજરાયજી મહારાજ તથા સંત ભગવંત પૂજ્ય સાહેબજીના વરદ્દ હસ્તે અર્પણ કરવામાં આવ્યો હતો. આ એવોર્ડના પ્રતિભાવમાં ડોક્ટર ભરત દવેએ વિશ્વના પ્રથમ સ્પાઈન સર્જન તરીકે કુબ્જાને બેડોળમાંથી સુડોળ બનાવનાર ભગવાન શ્રીકૃષ્ણને ગણાવ્યાં હતા અને તેમની ઑ સિદ્ધિ તથા સેવા ભાવના પાછળ તેમના



(તસ્વીર : મુકુંદ જોષી - ડાકોર)

અમીતાબેન અને પુત્ર મીરાંત તથા કર્યાં હતા અને તે રીતે નીતિમત્તા સમગ્ર સ્ટાફ પરિવારને અને સંતો તથા અને તબીબ મિત્રોને તેમજ દર્દીઓને યશ આપ્યો હતો.

૨૦,૦૦,૦૦ દર્દીઓને તપાસી જરૂરિયાત પ્રમાણે જ માત્ર રહ્યાં હતાં.

માતા-પિતાના સંસ્કાર તથા પત્ની ૨૦,૦૦૦ દર્દીઓના ઑપરેશન પ્રમાણેની પ્રેક્ટિસ કરી રહ્યાં હોવાનો અહેસાસ કરાવ્યો હતો.

આ એવોર્ડ વિતરણ સમારંભમાં અત્રે ઉલ્લેખનીય છે કે, ડોક્ટર સાધુ-સંતો, ડો. જીતુભાઈ પટેલ, ભરત દવેએ અત્યાર સુધીમાં આશરે 🛮 ડો . તેજસ પટેલ તેમજ નામી-અનામી વ્યક્તિ વિશેષો ઉપસ્થિત

શહેરના છાણી વિસ્તારમાં રહેતી પરિણીતા તેના પતિની દારૂ પીવાની કૂટેવને લઈને રોજ દારૂ પીને આવતો અને મારઝૂડ કરતો હતો તેમજ તેની સાસુ પણ ત્રાસ આપતી હોય કંટાળેલી પરણિતાએ પતિ અને સાસરિયાં સામે ફતેગંજ પોલીસ સ્ટેશનમાં ફરિયાદ નોંધાવી હતી.

લગ્ન વખતે પતિએ દારૂની લતની વાત છુપાવી, લગ્ન પછી મારઝૂડ અને સાસુના ત્રાસનો પણ ફરિયાદમાં ઉલ્લેખ ફરિયાદમાં જણાવ્યાં પ્રમાણે, પરણિતા સાથે ઝઘડો કરતો અને હતો. ત્યારે સાસુ અને સસરા એમ શહેરના છાણી વિસ્તારમાં રહેતી મારઝૂડ કરતો હતો. તેમ છતાં કહેતા કે અમે સમજાવીશું તે હવેથી

સોસાયટી, છાણી જકાતનાકા રહેતા હિતેશ રમણભાઈ પરમાર સાથે થયાં હતાં. તેના લગ્ન પહેલા સાસરિયાઓએ હિતેશને દારૂ પીવાની લત લાગેલ છે તે વાત છુપાવી હતી. લગ્ન બાદ પરણિતાને થોડા સમબાદ પતિને દારૂની લત લાગી હોવાની ખબર પડી હતી. સારી દેખાય છે. અને પત્ની સાથે પછી રોજ દારૂ પીને આવતો અને આમ ઝગડો કરી મારઝૂડ કરતો ઝગડો થયો હતો

તેવા એંધાણ વર્તાઈ રહ્યાં છે.

યુવતીના લગ્ન દસ વર્ષ પહેલાં તેમના લગ્નજીવન દરમ્યાન હિતેશ તારી જોડે આમ મારઝૂડ નહિ કરે. છાણી ખાતે આવેલ કલ્પવૃક્ષ પરમાર બે સંતાનોનો પિતા બન્યો સંતાનમાં એક પુત્રી અને પુત્ર હોવા

> દારૂ પીવાની બૂરી લતને કારણે રોજ દારૂ પીને આવતો પતિ હિતેશ કહેતો હતો કે, મને તું બિલકુલ હતા. ગમતી નથી, મને તારામાં કોઈ રસ નથી તેમજ તારી બહેન તારા કરતા

છતાં ત્રીજું સંતાન રાખવા સાસરિયાવાળા મ્હેણાં-ટોણાં મારતા અને સંતાન રાખવા દબાણ કરતા પરિશાતાને મારઝૂડ કરતો અને હતા અને માનસિક ત્રાસ આપતા

> થોડા સમય પહેલાં સિસ્વા ગામે સંબંધીને ત્યાં લગ્ન પ્રસંગમાં ગયા હતા ત્યારે પણ પતિ-પત્ની વચ્ચે

## કોરોના વાઈરસની મહામારી દરમિયાન ભિલોડા પોલીસ દ્વારા માસ્ક ડ્રાઈવ દરમ્યાન વીસ હજાર દંડની વસૂલાત અને ૧૦ વાહનો ડિટેન કરાયાં

અરવલ્લી જિલ્લા સહિત ભિલોડા તાલુકામાં કોરોના વાઈરસની ત્રીજી લહેરની શરૂઆત થઈ ગઈ છે ત્યારે અત્રે ઉલ્લેખનીય છે કે, પોલીસ દ્વારા માસ્ક અભિયાન હાથ ધરાયું હતું. કોરોના વાઈરસની મહામારી દરમિયાન ગુજરાત રાજ્ય સરકાર દ્વારા બહાર પાડવામાં આવેલ જાહેરનામાં મુજબ પીએસઆઈ એમ. જી. વસાવાની રાહબરી હેઠળ પોલીસ કોન્સ્ટેબલ કલ્પેશભાઈ અસારી અને ટીઆરબી જવાનોએ ભિલોડા શહેરમાં માસ્ક બાંધ્યા વગર બિન્દાસપણે હરતા-ફરતા વ્યક્તિઓ પાસેથી રૂા.૨૦,૦૦૦/-નો દંડ વસુલ કરવામાં આવેલ તેમજ ૧૦ વાહનો ડિટેન કરવામાં આવેલ છે. માસ્ક બાંધ્યા વગર બિન્દાસપણે ફરતા લોકોમાં ભારે ફફડાટ ફેલાયો છે. પોલીસ દ્વારા કડકાઈ દાખવવામાં આવે તો બેજવાબદાર લોકોની શાન ઠેકાણે આવી શકે તેમ છે.

કામગીરીમાં પરોવાઈ છે. ત્યારે

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Managers and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Banks, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be allocated.

on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of Issue respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 362 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UP ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT

notification dated Feb 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021. Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section "History

and Certain Corporate Matters" on page 170 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 385 of the RHP. Liability of the members of the Company: Limited by shares

Amount of share capital of the Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 3,627,600,000 divided into 3,627,600,000 Equity Shares of ₹1 each. The issued, subscribed and paid-up share capital of the Company is ₹1,142,948,860 divided into 1,142,948,860 Equity Shares of ₹1 each. For details, please see the section entitled \*Capital Structure\* beginning on page 64 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of our Company are Gautam Shantilal Adani, Vasant Shantilal Adani, Rajesh Shantilal Adani, Priti Gautam Adani, Shilin Rajesh Adani, Pushpa Vasant Adani and Suvarna Mahasukh Adani. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated August 27, 2021 and August 20, 2021, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP has been filed with the RoC on January 19, 2022 and the Prospectus shall be delivered in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 385 of the RHP

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the offer document. The investors are advised to refer to page 333 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 337 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or any of the the disclaimer clause of BSE

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 21 of the RHP

**ASBA** 

Simple, Safe, Smart way of Application!!!

#Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 362 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchanges of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and hone because of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. HDFC Bank Limited and ICICI Bank Limited and ICICI Bank Limited and ICICI Bank Limited ("Internation Limited, Tel: 91 22 3075 2927 / 2928 / 2914, E-mail: tushar.gavankar@hdfcbank.com, neerav.desai@hdfcbank.com, neerav.desai@hdfcbank.com, and ICICI Bank Limited, Tel: 92 20681 8911 / 23 / 24, E-mail: sagar.welekar@icicibank.com and Registrar: Link Intime India Private Limited, Tel: 92 20681 8911 / 23 / 24, E-mail: sagar.welekar@icicibank.com and Registrar: Link Intime India Private Limited, Tel: 92 20681 8911 / 23 / 24, E-mail: sagar.welekar@icicibank.com and Registrar: Link Intime India Private Limited, Tel: 92 2075 2927 / 2928 / Tel: 022 4918 6200. E-mail: adaniwilmar.ipo@linkintime.co.in

## €∋ kotak°

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. 27. 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Tel: +91 22 4336 0000 adaniwilmar.ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance ID: kmccredressal@kotak.com

Contact Person: Ganesh Rane

#### J.P.Morgan BofA SECURITIES

J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road, Kalina, Santacruz (East), Mumhai - 400 098 Maharashtra Maharashtra, India India Tel: +91 22 6157 3000 E-mail:

adaniwilmar\_ipo@jpmorgan.com Website: www.jpmipl.com Investor Grievance ID: investorsmb.jpmipl@jpmorgan.com Contact Person: Saarthak K Soni **SEBI Registration Number:** INM000002970

**BofA Securities India Limited** Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Tel: +91 22 6632 8000 E-mail:

dg.adani\_wilmar\_ipo@bofa.com Website: www.ml-india.com Investor Grievance ID: dg.india\_merchantbanking@bofa.com Contact Person: Abhrajeet Banerjee SEBI Registration Number: INM000011625

#### **BOOK RUNNING LEAD MANAGERS CREDIT SUISSE**

Credit Suisse Securities (India) Private Limited 9th Floor, Ceejay House Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 6777 3885 E-mail: list.adaniwilmaripo@credit-

suisse.com suisse.com/in/en/investment-bankingapac/investment-banking-inndia/ipo.html nvestor Grievance ID: list.igcellmeronkg@credit-suisse.com Contact Person: Abhishek Joshi

## *D***ICICI** Securities

ICICI Securities Limited ICICI Venture House, Appasaheb Mumbai - 400 025, Maharashtra, India

Tel: +91 22 6807 7100 E-mail: adaniwilmar.ipo@icicisecurities.con Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Sumit Singh **SEBI Registration Number:** 

## ☐ HDFC BANK

**HDFC Bank Limited** Investment Banking Group Unit 401 & 402. 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400 013,

Website: www.hdfcbank.com Investor Grievance ID: Harsh Thakkar

Tel: +91 22 3395 8233 E-mail:

adaniwilmar.ipo@hdfcbank.com investor redressal@hdfcbank.com Contact Person: Ravi Sharma /

#### **BNP PARIBAS BNP Paribas** 1-North Avenue, Maker Maxity Bandra Kurla Complex

Bandra (E), Mumbai - 400 051 Maharashtra, India Tel: +91 22 3370 4000 dl.ipo.adaniwilmar@asia.bnpparibas

Website: www.bnpparibas.co.in Investor Grievance ID: indiainvestors.care@asia.bnp Contact Person: Soumya Guha SEBI Registration Number:

#### Limited C 101, 247 Park, L.B.S Marg Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91 22 4918 6200 E-mail: adaniwilmar.ipo@linkintime.co.in

Link Intime India Private

REGISTRAR TO THE ISSUE

**LINK**Intime

Website: www.linkintime.co.in Investor Grievance ID: adaniwilmar.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan INR000004058

#### Fortune House, Near Navrangpura Railway Crossing, Ahmedabad - 380 009, Gujarat, India Tel: +91 79 2645 5848 investor.relations@adaniwilmar.in

Investors can contact Our Company Secretary and Compliance officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, nonreceipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints

SEBI Registration Number INM000011161 SEBI Registration Number: investors may also write to the BRLMs. INM000011252 INM000011534 AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 21 of the RHP, before applying in the Issue. Full copy of the RHP is available on website of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://li www.bnpparibas.co.in, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of ADANI WILMAR LIMITED, Tel: +91 22 4918 6200; BOOK RUNNING LEAD MANAGERS ("BRLMs"): Kotak Mahindra Capital Company Limited, Tel: +91 22 436 0000; J.P. Morgan India Private Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Lim +91 22 6218 5470; HDFC Securities Limited, Telephone: +91 22 3075 3400 and Sharekhan Limited, Telephone: +91 22 6115 0000 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Ltd, Amrapali Capital & Finance Services Ltd., Asia Cokers Ltd., Asia Country Broking Limited, Bajaj Financial Ltd, Centrum Broking Limited, Centru Limited, Dalal & Broacha Stock Broking Private Limited, DB(International) Stock Brokers Ltd, Edelweiss Broking Limited, Limited, Edelweiss Broking Limited, Brokers Ltd, Edelweiss Broking Limited, Edelweiss Broking Limited, Edelweiss Broking Limited, Friend Services Ltd, Hem Securities Limited, IIFL Securities Ltd, JM Financial Services Limited, JDB(International) Stock Brokers Ltd, Edelweiss Broking Limited, Friends Services Limited, IIFL Securities Limited, IIFL Securities Limited, Kantilal Chhaganlal Securities Limited, Kantilal Chhaganlal Securities Limited, Kantilal Chhaganlal Securities Limited, Nirmal Bang Securities Limited, IIFL S Ltd, Pravin Ratilal Share & Stock Brokers Limited, Reliance Securities Ltd, Religare Broking Limited, Reliquity Brokers Private Limited, SMC Global Securities Ltd, Systematix Shares & Stocks (India) Limited, Trade Bulls Securities (P) Ltd, Viren M Shah, Way2Wealth Brokers Private Limited and

Escrow collection bank/Refund Bank/Public Issue Bank/Sponsor Bank: HDFC Bank Limited

Sponsor Bank: HDFC Bank Limited and ICICI Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

> For ADANI WILMAR LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

Date: January 20, 2022 ADANI WILMAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RCC on January 19, 2022 and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of SEBI at www.bseindia.com, respectively and is available on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investmentbank.kotak.com, www.bnpparibas.co.in, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 21 of the RHP.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act of 1933, as amended ("U.S. Securities Act of 1934, as a mended ("U.S. Securities Act of requirements of the U.S. Securities Act and applicable state securities Act, and (ii) within the United States only to persons reasonably believed to be "qualified in stitutional buyers" (as defined in Rule 144A under the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act, and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.

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Place: Ahmedabad











# fortune ADANI WILMAR LIMITED

Our Company was incorporated on January 22, 1999 in Ahmedabad, Gujarat as a public company under the Companies Act, 1956, as amended pursuant to a certificate of incorporation dated January 22, 1999 issued by Registrar of Companies, Gujarat ("RoC"). Our Company commenced its operations pursuant to the certificate commencement of business dated January 25, 1999 issued by the RoC. For details of registered office of our Company, see "History and Certain Corporate Matters" beginning on page 170 of the Red Herring Prospectus dated January 19, 2022 ("RHP").

Registered and Corporate Office: Fortune House, Near Navrangpura Railway Crossing, Ahmedabad 380009, Gujarat, India. Contact Person: Darshil Lakhia, Company Secretary and Compliance Officer;

Tel: +91-79-26455848; E-mail: investor.relations@adaniwilmar.com, Corporate Identity Number: U15146GJ1999PLC035320

#### OUR PROMOTERS: ADANI ENTERPRISES LIMITED, ADANI COMMODITIES LLP AND LENCE PTE. LTD.

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ADANI WILMAR LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE AGGREGATING UP TO ₹36,000 MILLION ("ISSUE") THE ISSUE INCLUDES A RESERVATION OF UP TO [ • ] EQUITY SHARES AGGREGATING UP TO ₹ 1,070 MILLION (CONSTITUTING UP TO [ • ] EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [ • ] EQUITY SHARES AGGREGATING UP TO ₹ 3,600 MILLION (CONSTITUTING UP TO [ •]% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE AEL SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"), THE SHAREHOLDER RESERVATION PORTION SHALL NOT EXCEED 10% OF THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION HEREINAFTER REFERRED TO AS "NET ISSUE". THE ISSUE AND NET ISSUE SHALL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP SHARE CAPITAL OF OUR COMPANY. THE DISCOUNT OFFERED TO THE ELIGIBLE EMPLOYEES SHOULD BE CONSIDERED AS PART OF THE RI

QIB PORTION: NOT MORE THAN 50% OF THE NET ISSUE RETAIL PORTION: NOT LESS THAN 35% OF THE NET ISSUE NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET ISSUE EMPLOYEE RESERVATION PORTION : [•] EQUITY SHARES AGGREGATING UP TO ₹1,070 MILLION SHAREHOLDER RESERVATION PORTION: [•] EQUITY SHARES AGGREGATING UP TO ₹3,600 MILLION

PRICE BAND: ₹ 218 TO ₹ 230 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH. A DISCOUNT OF ₹ 21 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

> THE FLOOR PRICE IS 218 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 230 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 65 EQUITY SHARES AND IN MULTIPLES OF 65 EQUITY SHARES THEREAFTER.

#### Risks to Investors

- Our business is subject to risks associated with commodities such as price fluctuations in international market, seasonality variations and foreign currency risks.
- Average cost of acquisition of Equity Shares for the Promoters ranges from ₹ 6.156 per Equity Share to ₹ 12.675 per Equity Share and Issue Price at upper end of the Price Band is ₹230 per Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020, 2019 is 19.97%.
- Out of our 19 refineries, our refinery in Mundra has the highest capacity (30%), making our operations proportionately dependent upon it.
- The Seven Book Running Lead Managers associated with the Issue have handled 50 public issues in the past 18 months out of which 16 issues closed below the issue price on listing date.

### **BID/ISSUE PROGRAMME**

## BID/ISSUE OPENS ON: THURSDAY, JANUARY 27, 2022\*

BID/ISSUE CLOSES ON: MONDAY, JANUARY 31, 2022#

\* Our Company in consultation with the Managers may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date. \*UPI mandate end time and date shall be at 12:00 pm on Tuesday, February 1, 2022.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Managers and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Banks, as applicable

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of Issue respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 362 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated Feb 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021. Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section "History

and Certain Corporate Matters" on page 170 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 385 of the RHP. Liability of the members of the Company: Limited by shares

Amount of share capital of the Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 3,627,600,000 divided into 3,627,600,000 Equity Shares of ₹1 each. The issued, subscribed and paid-up share capital of the Company is ₹1,142,948,860 divided into 1,142,948,860 Equity Shares of ₹1. each. For details, please see the section entitled "Capital Structure" beginning on page 64 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of our Company are Gautam Shantilal Adani, Vasant Shantilal Adani, Rajesh Shantilal Adani, Priti Gautam Adani, Shilin Rajesh Adani, Pushpa Vasant Adani and Suvarna Mahasukh Adani. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure"

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated August 27, 2021 and August 20, 2021, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP has been filed with the RoC on January 19, 2022 and the Prospectus shall be delivered in accordance with Section 26(4). of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Issue Closing Date, see "Material" Contracts and Documents for Inspection" beginning on page 385 of the RHP Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of

either the Issue or the specified securities stated in the offer document. The investors are advised to refer to page 333 of the RHP for the full text of the disclaimer clause of SEBI. Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 337 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 337 of the RHP for the full text of General Risks: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the

risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 21 of the RHP.

**ASBA** 

Simple, Safe, Smart way of Application!!!

# Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders, For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 362 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in, RIBs Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. HDFC Bank Limited and ICICI Bank Limited have been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in. Sponsor Banks: HDFC Bank Limited, Tel: +91 22 3075 2927 / 2928 / 2914, Email: tushar.qavankar@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com, neerav.desai@hdfcbank.com and ICICI Bank Limited, Tel: 022 6681 8911 / 23 / 24, E-mail: sagar.welekar@icicibank.com and Registrar: Link Intime India

						2 10		COMPLIANCE OFFICER
<b>Execution Kotak</b> *  Investment Banking	J.P.Morgan	BofA SECURITIES	CREDIT SUISSE	<b><i>D</i>ICICI</b> Securities	HDFC BANK We understand your world	BNP PARIBAS	LINKIntime	Darshil Lakhia Fortune House, Near Navrangpura
Kotak Mahindra Capital Company Limited  1º Floor, 27 BKC, Plot No. 27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: adaniwilmar.ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance ID: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	J.P. Morgan Tower, Off. C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra, India Tel: +91 22 6157 3000 E-mail: adaniwilmar_ipo@jpmorgan.com Website: www.jpmipl.com Investor Grievance ID: investorsmb.jpmipl@jpmorgan.com Contact Person: Saarthak K Soni	BofA Securities India Limited Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg.adani_wilmar_ipo@bofa.com Website: www.ml-india.com Investor Grievance ID: dg.india_merchantbanking@bofa.com Contact Person: Abhrajeet Banerjee SEBI Registration Number: INM000011625	Credit Suisse Securities (India) Private Limited 9" Floor, Ceejay House Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 6777 3885 E-mail: list.adaniwilmaripo@credit- suisse.com Website: www.credit- suisse.com/in/en/investment-banking- apac/investment-banking-in- india/ipo.html Investor Grievance ID: list.igcellmer- bnkg@credit-suisse.com Contact Person: Abhishek Joshi SEBI Registration Number: INM000011161	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: adaniwilmar.ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Sumit Singh SEBI Registration Number: INM000011179	HDFC Bank Limited Investment Banking Group, Unit 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 3395 8233 E-mail: adaniwilmar.ipo@hdfcbank.com Website: www.hdfcbank.com Investor Grievance ID: investor.redressal@hdfcbank.com Contact Person: Ravi Sharma / Harsh Thakkar SEBI Registration Number: INM000011252	BNP Paribas 1-North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India Tel: +91 22 3370 4000 E-mail: dl.ipo.adaniwilmar@asia.bnpparibas.com Website: www.bnpparibas.co.in Investor Grievance ID: indiainvestors.care@asia.bnpparibas.com Contact Person: Soumya Guha SEBI Registration Number: INM000011534	Link Intime India Private Limited C 101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: adaniwilmar.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: adaniwilmar.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	Railway Crossing, Ahmedabad - 380 009, Gujarat, India. Tel: +91 79 2645 5848 E-mail: investor.relations@adaniwilmar.in investors can contact Our Compan Secretary and Compliance officer or th Registrar to the Issue in case of any pre Issue or post-Issue related problem such as non-receipt of letters of Allotment, non-credit of Allotted Equit Shares in the respective beneficiar account, nonreceipt of refund orders of non-receipt of funds by electroni mode, etc. For all Offer related querie and for redressal of complaints investors may also write to the BRLMs

India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investment-bankingapac/investm www.bnpparibas.co.in, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of ADANI WILMAR LIMITED, Tel: +91 22 4918 6200; BOOK RUNNING LEAD MANAGERS ("BRLMs"): Kotak Mahindra Capital Company Limited, Tel: +91 22 4936 0000; J.P. Morgan India Private Limited, Tel: +91 22 6157 3000; BofA Securities India Limited, Tel: +91 22 6632 8000 and Credit Suisse Securities (India) Private Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, T 6218 5470; HDFC Securities Limited, Telephone: +91 22 3075 3400 and Sharekhan Limited, Telephone: +91 22 6115 0000 at the select locations of the Sub-syndicate Members (as given below). SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the websites of BSE and NSE and the

Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI. Sub-Syndicate Members: Almondz Global Securities Ltd, Amrapali Capital & Finance Services Ltd., Axis Capital Limited, Bajaj Financial Ltd, Centrum Broking Limited, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, Axis Capital Limited, Bajaj Financial Ltd, Centrum Broking Limited, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, Bajaj Financial Ltd, Centrum Broking Limited, Centrum Broking Limited, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, Bajaj Financial Ltd, Centrum Broking Limited, Bajaj Financial Ltd, Centrum Broking Limited, Bajaj Financial Ltd, Centrum Broking Ltd, Axis Capital Limited, Bajaj Financial Ltd, Centrum Broking Ltd, Bajaj Financial Ltd, Bajaj Financ Dalal & Broacha Stock Broking Private Limited, DB (International) Stock Brokers Ltd, Edelweiss Broking Limited, Kantilal Securities Ltd, JM Financial Services Limited, Joban putra Fiscal Services Private Limited, Kantilal Chhaganlal Securities Pvt Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, Inventure Growth & Securities Limite Stock Brokers Limited, Reliance Securities Ltd, Religare Broking Limited, Rikhay Securities Ltd, Religare Broking Limited, Reliance Securities Ltd, Religare Broking Limited, Religare B Escrow collection bank / Refund Bank / Public Issue Bank / Sponsor Bank: HDFC Bank Limited

Sponsor Bank: HDFC Bank Limited and ICICI Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For ADANI WILMAR LIMITED On behalf of the Board of Directors

Place: Ahmedabad Date: January 20, 2022

COMPANY SECRETARY AND

Company Secretary and Compliance Officer ADANI WILMAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 19, 2022 and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, respectively and is available on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investment-banking-in-india/ipo.html, www.icicisecurities.com, www.hdfcbank.com and www.bnpparibas.co.in, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 21 of the RHP.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

# adani wilmar fortune ADANI WILMAR LIMITED

Our Company was incorporated on January 22, 1999 in Ahmedabad, Gujarat as a public company under the Companies Act, 1956, as amended pursuant to a certificate of incorporation dated January 22, 1999 issued by Registrar of Companies, Gujarat ("RoC"). Our Company commenced its operations pursuant to the certificate of commencement of business dated January 25, 1999 issued by the RoC. For details of registered office of our Company, see "History and Certain Corporate Matters" beginning on page 170 of the Red Herring Prospectus dated January 19, 2022 ("RHP").

Registered and Corporate Office: Fortune House, Near Navrangpura Railway Crossing, Ahmedabad - 380009, Gujarat, India. Contact Person: Darshil Lakhia, Company Secretary and Compliance Officer;

Tel: +91-79-26455848; E-mail: investor.relations@adaniwilmar.in; Website: www.adaniwilmar.com, Corporate Identity Number: U15146GJ1999PLC035320

## OUR PROMOTERS: ADANI ENTERPRISES LIMITED, ADANI COMMODITIES LLP AND LENCE PTE. LTD.

INITIAL PUBLIC OFFER OF UP TO [♠] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ADANI WILMAR LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[♠] PER EQUITY SHARE AGGREGATING UP TO ₹36,000 MILLION ("ISSUE").

THE ISSUE INCLUDES A RESERVATION OF UP TO [♠] EQUITY SHARES AGGREGATING UP TO ₹1,070 MILLION (CONSTITUTING UP TO [♠]% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). IN ACCORDANCE RESERVATION OF UP TO [♠] EQUITY SHARES AGGREGATING UP TO ₹3,600 MILLION (CONSTITUTING UP TO [♠]% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE AEL SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"), THE SHAREHOLDER RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET ISSUE AND NET ISSUE SHALL CONSTITUTE [♠]% AND [♠]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP SHARE CAPITAL OF OUR COMPANY. THE DISCOUNT OFFERED TO THE ELIGIBLE EMPLOYEES SHOULD BE CONSIDERED AS PART OF THE RHP AND SHOULD BE READ IN CONJUNCTION WITH THE RHP.

QIB PORTION: NOT MORE THAN 50% OF THE NET ISSUE
RETAIL PORTION: NOT LESS THAN 35% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET ISSUE
EMPLOYEE RESERVATION PORTION: [•] EQUITY SHARES AGGREGATING UP TO
₹1,070 MILLION

SHAREHOLDER RESERVATION PORTION: [•] EQUITY SHARES AGGREGATING UP TO ₹3,600 MILLION

PRICE BAND: ₹ 218 TO ₹ 230 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH.

DISCOUNT OF ₹ 21 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES

BIDDING IN THE EMPLOYEE RESERVATION PORTION.

THE FLOOR PRICE IS 218 TIMES THE FACE VALUE OF THE EQUITY SHARES AND

THE CAP PRICE IS 230 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 65 EQUITY SHARES AND

IN MULTIPLES OF 65 EQUITY SHARES THEREAFTER.

## **Risks to Investors**

- Our business is subject to risks associated with commodities such as price fluctuations in international market, seasonality variations and foreign currency risks.
- Average cost of acquisition of Equity Shares for the Promoters ranges from ₹ 6.156 per Equity
   Share to ₹ 12.675 per Equity Share and Issue Price at upper end of the Price Band is ₹ 230 per Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020, 2019 is 19.97%.
- Out of our 19 refineries, our refinery in Mundra has the highest capacity (30%), making our operations proportionately dependent upon it.
- The Seven Book Running Lead Managers associated with the Issue have handled 50 public issues in the past 18 months out of which 16 issues closed below the issue price on listing date.

#### The Issue Price will be determined by our Company in consultation with the Managers, on the basis of assessmen of market demand for the Equity Shares offered through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹1 each and the Issue Price is 218 times the Floor Price and 230 times the Cap Price of the Price Band. Bidders should also see "Our Business", "Risk Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Restated" Statements" on pages 137, 21, 289 and 222 of the RHP, respectively, to have an informed Qualitative Factors: Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are: • Our differentiated and diversified product portfolio with market leading brands to capture large share of kitchen spends across India; • One of India's leading consumer product companies with leadership in edible oil and packaged food business; • One of the leading market positions in industry essentials; • Strong raw material sourcing capabilities: • Integrated business model with well-established operational infrastructure and strong manufacturing capabilities; • Extensive pan-India distribution network; • Focus on environmental and social sustainability; and Strong parentage with professional management and experienced board. For details, see "Our Business – Our Competitive Strengths" on page 142 of the RHP. Quantitative Factors: Some of the information presented below relating to our Company is derived from the Restated Financial Statements. For details, see "Restated Financial Statements" on page 222 of the RHP. Some of the quantitative factors which may form the basis for computing the Issue Price are as follows: A. Basic and Diluted Earnings Per Share ("EPS") at face value of ₹1, as adjusted for change in capital: Basic EPS (in ₹) Diluted EPS (in ₹) Financial Year ended March 31, 2019 3.29 3.29 March 31, 2020 4.03 4.03 March 31, 2021 6.37 6.37 5.07 5.07 Weighted Average

weight, dividing the resultant by total aggregate weight. <sup>(8)</sup> The figures disclosed above are based on the Financial Information of our Company, as adjusted for the sub-division. <sup>(9)</sup> The face value of each Equity She each. <sup>(8)</sup> Basic Earnings per Share (₹) = Restated profit attributable to equity shareholders for the period/waverage number of equity shares at the end of the period. <sup>(9)</sup> Diluted Earnings per Share (₹) = Restate attributable to equity shareholders for the period/weighted average number of diluted equity shares at the end period. <sup>(9)</sup> Weighted average number of Equity Shares is the number of equity shares outstanding at the begin the year adjusted by the number of equity shares issued during the year multiplied by the time weighting fall weighted average number of equity shares outstanding during the period is adjusted for sub-division. <sup>(9)</sup> B diluted earnings per equity share are computed in accordal Indian Accounting Standard 33 notified under the Companies (Indian Accounting Standards) Rules of 2 amended). <sup>(9)</sup> Pursuant to a resolution passed by our Shareholders on May 5, 2021, our Company sub-divisace value of its equity shares from ₹ 10 each to ₹ 1 each. Accordingly, the cumulative number of issued, sull and paid-up equity shares pursuant to sub-division is 1,142,948,860 Equity Shares of face value of ₹ 1 each above statement should be read with Significant Accounting Policies and the Notes to the Restated Information as appearing in "Restated Financial Statements" beginning on page 222 of the RHP. <sup>(10)</sup> Earn share for the six months ended September 30, 2021 is not annualized.	Restated are is ₹1 veighted ad profit and of the inning of asic and acce with 1015 (as ided the inscribed a. The inancial	SHOW THE PROPERTY OF THE PROPE
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3.12

3.12

Particulars		P/E ratio at the lower en Price Band (number of	nd of the P/E ratio at the higher end of the ftimes) Price Band (number of times)
Based on basic year ended Ma	and diluted EPS srch 31, 2021	for 34.22	36.11
Industry Peer G	roup P/E ratio		
Particulars	Industry P/E	Notes:	
Highest	89.73		as been considered from the industry peer s
Lowest	46.79	provided later in this section.	es for the peer is computed based on closir
Average	66.31	market price on NSE as on Ja	anuary 18, 2022, divided by Diluted EPS (
March 31, 2021 i Inded December Average Ret	for all listed indust	y peers except for Nestle India L ed to stock exchanges. ( <b>"RoNW")</b>	basis) based on financials for the year ende imited for which the financials are for the ye
Financial Year	r ended	RoNW	(%) Weight
March 31, 201	9	17.7	
March 31, 202	0	17.9	3 2
march of, Euc	*		

Financial Year ended	RoNW (%)	Weight
March 31, 2019	17.79	1
March 31, 2020	17.93	2
March 31, 2021	22.06	3
Weighted Average	19.97	84
September 30, 2021	9.78	ŝ.

divided by the total equity of the Company at the end of the year/period. (2) "Net worth" means the aggregate of equity share capital and other equity. (3) The Weighted Average Return on Net Worth is a product of Return on Net Worth and respective assigned weight, dividing the resultant by total aggregate weight. (4) The return on net worth for the six months ended September 30, 2021 is not annualized.

D. Net Asset Value ("NAV") per Equity Share

Financial Year ended/ Period ended

As on September 30, 2021

As on March 31, 2021

As on March 31, 2021

At Floor Price: 55.41

Notes: (1) Issue Price per Equity Share will be determined on conclusion of the Book Building Process
(2) Net Asset Value per equity share represents total net worth as at the end of the fiscal year, as restated, divided by the number of Equity Shares outstanding at the end of the period/year.
(3) "Net worth" means the aggregate of equity share capital and other equity.

(4) Pursuant to a resolution passed by our Shareholders on May 5, 2021, our Company sub-divided the face value of its equity shares from ₹ 10 each to ₹ 1 each. Accordingly, the cumulative number of issued, subscribed and paidup equity shares pursuant to sub-division is 1,142,948,860 Equity Shares of face value of ₹ 1 each. E. Comparison with Listed Industry Peers

Name of the company	Total income (₹ in million)	Face Value per equity share (₹)	P/E	EPS (Basic) (₹)	EPS (Diluted) (₹)	RoNW (%)	NAV per equity share (₹)
Adani Wilmar Limited*	371,956.58	1	[•]	6.37	6.37	22.06%	28.86
Listed Peers			100000000				
Hindustan Unilever Limited	470,280	1	69.63	34.03	34.03	16.8%	202.99
Britannia Industries Limited	131,361	1	46.79	77.43	77.40	51.6%	148.80
Tata Consumer Products Limited	116,020	1	78.65	9.30	9.30	6.0%	169.57
Dabur India Limited	95,617	1	59.05	9.58	9.55	22.0%	43.57
Marico Limited	80,480	1	54.03	9.08	9.08	36.8%	25.23
Nestle India Limited	133,500	10	89.73	215.98	215.98	103.1%	209.44

Source: All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/financial results as available of the respective company for the year ended March 31, 2021 except for Nestle India Limited for which the financials are for the year ended December 31, 2020, submitted to stock exchanges.

Financial information for Adani Wilmar Limited is derived from the restated financial Information for the year ended March 31, 2021.

Notes: (1) Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the financial statements of the companies respectively for the year ended March 31, 2021 except for Nestle India Limited for which the financials are for the year ended December 31, 2020. (2) P/E Ratio has been computed based on the closing market price of equity shares on NSE on January 18, 2022, divided by the Diluted EPS provided under Note 1 above. (3) RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth. Net worth has been computed as sum of paid-up share capital and other equity. (4) NAV is computed as the net worth divided by the outstanding number of equity shares. (5) Financial information for all listed industry peers is for the year ended March 31, 2021 except for Nestle India Limited for which the financials are for the year ended December 31, 2020.

F. The Issue Price is [●] times of the face value of the Equity Shares
The Issue Price of ₹[●] has been determined by our Company in consultation with the Managers, on the basis of

market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above qualitative and quantitative parameters.

Investors should read the above mentioned information along with "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Restated Financial Statements" on pages 21, 137, 289 and 222 of the RHP, respectively, to have a more informed view.

The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" on page 21 of

the RHP and you may lose all or part of your investment.

FOR FURTHER DETAILS, SEE "Basis for Issue Price" BEGINNING ON PAGE 115 OF THE RHP.

BID/ISSUE PROGRAMME BID/ISSUE OPENS ON: THURSDAY, JANUARY 27, 2022\* BID/ISSUE CLOSES ON: MONDAY, JANUARY 31, 2022\*

At Cap Price: 55.78

\*Our Company in consultation with the Managers may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.
\*UPI mandate end time and date shall be at 12:00 pm on Tuesday, February 1, 2022.

Continued on next page...

September 30, 2021

आईडीएफसी फर्स्ट बैंक लिमिटेड

( तात्कालिक कैपिटल फर्स्ट लिमिटेड तथा आईडीएफसी बैंक लिमिटेड में समामेलित ) CIN: L65110TN2014PLC097792

पंजीकृत कार्यालय : केआरएम टॉवर्स, 8वां तल, हैरिंग्टन रोड, चेतपेट, चेन्नई-600031. टेली.: +91 44 4564 4000. फैक्स : +91 44 4564 4022.



परिशिष्ट IV [नियम 8(1)] कब्जा सुचना (अचल सम्पत्ति के लिये)

जैसा कि. वित्तीय परिसम्पतियों के प्रतिभतिकरण एवं पनर्निर्माण तथा प्रतिभति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत आईडीएफसी फर्स्ट बैंक लिमिटेड (तात्कालिक कैपिटल फर्स्ट लिमिटेड तथा आईडीएफसी बैंक लिमिटेड में समामेलित) के प्राधिकृत अधिकारी के रूप में तथ प्रतिभति हित (प्रवर्तन) नियमावली, 2002 के (नियम 3) के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हए अधोहस्ताक्षरी ने मांग सुचना जारी कर नीचे वर्णित ऋणधारक/सह-ऋणधारकों तथा गारंटरों को उक्त मांग सुचना की प्राप्ति की तिथि से 60 दिनों के भीतर सुचना में वर्णित राशि के साथ मांग सुचना की तिथि से भूगतान/उगाही की तिथि तक आगे के ब्याज तथा अन्य चार्जेज वापस

ऋणधारक/सह–ऋणधारक/गारंटर्स इस राशि को वापस लौटाने में विफल रहे, अतः एतदुद्वारा ऋणधारक/सह–ऋणधारक/गारंटर्स तथा आम जनत को सचित किया जाता है कि अधोहस्ताक्षरी ने उक्त प्रतिभृति हित प्रवर्तन नियमावली, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 1. की उपधारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहां नीचे वर्णित सम्पत्ति का कब्जा कर लिया है।

ऋण खाता	्रऋणधारकों∕सह <b>−</b>	गिरवी रखी गई सम्पत्तियों	मांग	सूचना	ली गई कब्जा
संख्या	ऋणधारकों एवं	का विवरण	तिथि	बकाया राशि	का प्रकार एवं
	गारंटरों का नाम			( रु. )	तिथि
29001125	। 1. दिनेश राजवीर	ग्राम शकलपुरा, परगणा –लोनी, तहसील एवं जिला	23.10.2021	₹.	10.01.2022
एवं	2. धौरा देवी	गाजियाबाद में स्थित भूमि माप 302.50 वर्ग यार्ड्स, खसरा		1218945.09/-	ाठ.ठ १.२७२२ सांकेतिक कब्जा
33650668	3. राजवीर भरत सिंह	नं. 425 में शामिल का सभी भाग तथा हिस्सा तथा <b>चौहदी</b> :			सायगराया याज्या
		पूर्व: क्रेता का प्लॉट, पश्चिम : मुकेश का प्लॉट, उत्तर:			
		विजय का प्लॉट, दक्षिण :12 फीट चौड़ा रास्ता			
20869972	1. कमाल खान	न्यू आनंद विहार, ग्राम सैदुल्लाबाद, परगणा– लोनी, तहसील		₹.	10.01.2022
		एवं ज़िला गाजियाबाद, उ.प्र. 201102 में खसरा नं. 253 में		1538467.23/-	सांकेतिक कब्जा
	खान	सम्पूर्ण प्लॉट/सम्पत्ति सं. सी-९९ (भूतल (आरएचएस) में			
	3.वाजिद खान	एक फ्लैट छोड़कर) एमआईजी, छत के अधिकार के बिना,			
	कामिल खान	माप 45.98 वर्ग मी.) माप 100 वग यार्ड्स का सभी भाग तथा हिस्सा तथा <b>चौहद्दीः पूर्व रुकसाना बेगम की</b>			
		सम्पत्ति, दक्षिण: 15 फीट चौड़ा रोड, पश्चिम: 25 फीट			
		चौड़ा रोड, उत्तर : ईशाद सैफी की सम्पत्ति			
26514483	1. मोहम्मद शकील	सुधीर एन्क्लेव के नाम से पंजीकृत कॉलोनी, ग्राम	23.10.2021	₹.	10.01.2022
एवं	शाह	हकीकतपुर ऊर्फ खुदाबंस, परगणा एवं तहसील लोनी,		1807404.57/-	सांकेतिक कब्जा
33870198	2. सिफत बीबी	जिला गाजियाबाद, उत्तर प्रदेश में स्थित खसरा नं.16 में			
		प्लॉट। सम्पत्ति सं 677, माप 50 वर्ग यार्ड्स (कुल प्लॉट			
		एरिया 100 वर्ग यार्ड्स), ब्लॉक-ई का सभी भाग तथा			
		हिस्सा तथा चौहदीः पूर्वः 10 फीट चौझ रास्ता, दक्षिण			
		ः प्लॉट का शेष भाग, पश्चिमः प्लॉट माप 50 वर्ग यार्ड्स			
		का शेष भाग (मोह. शकील शाह ) उत्तर: दीगर प्लॉट			
12734475	1. कलासुमन	ग्राम कैला, परगणा लोनी, तहसील एवं जिला गाजियाबाद,		₹.	11.01.2022
	नियाजी	उत्तर प्रदेश - 201001 में स्थित प्लॉट नं 878, खाली प्लॉट		775511.88/-	सांकेतिक कब्जा
	2. नसीमुद्दीन	एरिया माप 56 वर्ग यार्ड्स का सभी भाग तथा हिस्सा			
	उमरद्दीन	चौहद्दीः उत्तरः रोड, दक्षिणः किरोड़ीमल का प्लॉट,			
		पूर्वः सैदीक्वीन का प्लॉट, पश्चिमः नूरजहां का प्लॉट			
13712551	1. निखिल चढ़ा	सत्यम एन्वलेव, ग्राम : करकर मादन, तहसील एवं जिला			11.01.2022
	2. पूनम बृजलाल	गाजियाबाद में स्थित खसरा नं. 123 में से सम्पत्ति सं. 270		1056396.33/-	सांकेतिक कब्जा
	मल्होत्रा 	तीसरा तल पर, माप 36 वर्ग मी० का सभी भाग तथा हिस्सा,			
		चौहदीः पूर्वः प्लॉट नं. 251, पश्चिमः 20 फीट चौड़ा रास्ता, उत्तरः			
		प्लॉट नं. 271, दक्षिणः प्लॉट नं. 269			
1		रकों/गारंटरों तथा आम जनता को एतद्द्वारा सर्तक किया जाता है वि			
इन सम्पत्तियों	का किसी भी तरह का व	त्र्यवसाय मांग सूचना में वर्णित राशि के साथ मांग सूचना तिथि से '	भुगतान/उगाही व	न तिथि तक आगे	के ब्याज तथा अन्य

चार्जेस के लिए आईडीएफसी फर्स्ट बैंक लिमिटेड (तात्कालिक कैपिटल फर्स्ट लिमिटेड तथा आईडीएफसी बैंक लिमिटेड में समामेलित) के चार्ज के अधीन होगा

(तात्कालिक कैपिटल फर्स्ट लिमिटेड तथा वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड में समामेलित

## आवास फाइनेंसियर्स लिमिटेड

( पूर्व में "ए यू हाउसिंग फायनेंस लिमिटेड" के नाम से ज्ञात ) (CIN: L65922RJ2011PLC034297) पंजीकत एवं निगमित कार्यालयः २०१-२०२, द्वितीय मंजिल, साउद्य एंड स्क्वायर, मानसरोवर इंडस्टीयल एरिया, जयपर-३०२०२०

कब्जा नोटिस

जबकि अधोहस्ताक्षरकर्ता **आवास फाइनेंसियर्स लिमिटेड ( पूर्व में ''ए यू हार्जसेंग फायनेंस लिमिटेड'' के नाम से ज्ञात )** का प्राधिकृत अधिकारी होते हुए ''विनीय आस्तियों का प्रतिभृतिकरण एवं पुनर्गठन और प्रतिभृति हित प्रवर्तन अधिनयम 2002''की धारा 13( 12 ) और सहपठित प्रतिभृति हित ( प्रवर्तन ) नियम के नियम 9 के तहत प्रदत्त शक्तियों के अनुप्रयोग में ऋणियों को मांग सुचना पत्र जारी किया गया। नीचे तालिका में उनके सामने दर्शाए अनुसार राशि का मांग पत्र प्राप्ति के 60 दिन के अंदर भगतान करने की माँग की गयी। यह है कि ऋणी सम्बंधित राशियों का भगतान करने में विफल रहे अत: ऋणीयों तथा आम जनता को सचना दी जाती है कि अधोहस्ताक्षरकर्ता ने उक्त एक्ट की धारा 13( 4 ) सहपठित नियम 9 के नियमों के तहत प्रदत्त शक्तियों के अनुप्रयोग में नीचे वर्णित सम्पत्तियों का अधिपत्य तालिका में उनके सामने दर्शाई गई दिनांक को ग्रहण कर लिया है। ऋणियों व जमानतियों को विशिष्टया तथा सर्वसाधारण को सामान्यतया एतद् द्वारा सम्पत्तियों के साथ व्यवहार नहीं करने की चेतावनी दी जाती है । इन सम्पत्तियों के साथ किसी भी प्रकार का व्यवहार निप्न खातों के सामने दर्शाई गई बकाया राशि तथा उन पर व्याज व खर्चों के लिए आवास फाईनेंस **आवास फाइनेंसियर्स लिमिटेड( पूर्व में ''ए वृ हाउसिंग फावरेंस लिमिटेड'' के नाम से जात**्रो के प्रधार के अध्यक्षीन होगा।

ऋणी का नाम	धारा 13 (2) के अन्तर्गत नोटिस की दिनांक व राशि	बंधक संपत्ति का विवरण	कब्जे की तारीख एवं प्रकार
<b>केवल कृष्णा,</b> श्रीमती नीलम, अजय हुरिया, अमित हुरिया जमानतदार : सागर कुमार खाता सं. LNRDP02019-200131441	11 नवम्बर 2021 र 3439230/- बकाया दिनांक 8 नवम्बर 2021 तक	आवासीय सम्पत्ति गांव रामेश्वरपुर, खसरा नं. 24/3/2, मिन प्लॉट नं. 11, तह. रूद्रपुर, जिला उधम सिंह नगर, उत्तराखण्ड <b>क्षेत्रफल 167.28</b> वर्ग मीटर	सांकेतिक कब्जा दिनांक 18 जनवरी 22
स्थान : जयपुर दिनांक	21-1-2022	प्राधिकृत अधिकारी आवास फाइन	सियर्स लिमिटेड

# **UJJIVAN SMALL FINANCE BANK** दूसरी मंजिल, जीएमटीडी भवन डी-7, सेक्टर-3, नोएडा ( यू.पी. ) 201301

#### कब्जा सुचना ( अचल संपत्ति हेतु ) [ नियम 8 ( 1 ) ]

चुकि, **उज्जीखन स्मॉल फाइनांस बैंक लि**. के प्राधिकत अधिकारी के तौर पर अधोहस्ताक्षरी ने प्रतिभृति हित अधिनयम 2002 के प्रवर्तन तथा वित्तीय परिसंपत्तियों के पुनः निर्माण और प्रतिभृतिकरण के अधीन तथा प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पढ़ी गई धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों के निर्वहन में सुचना की तिथि से 60 दिनों के अंदर मांग सुचना में वर्णित राशि की अदायगी करने हेत् ऋणी/गारंटर को आमंत्रित करते हुए निम्न निर्दिष्ट तिथि पर ऋणी/गारंटर को मांग सुचना जारी की गई थी।

ऋणी/सह-ऋणी/मोटंगेजर राशि की अदायगी करने में असफल रहे हैं इसलिए ऋणी/मोटंगेजर, सह-ऋणी/मोटंगेजर, सह-ऋणी तथा आम जनता को सामान्य तीर पर सचित किया जाता है कि अधोहस्ताक्षरी ने प्रतिभृति हित, नियम, 2002 के नियम 8 के साथ पढ़ी गई कथित अधिनियम की धारा 13 की उप-धारा (4) के अधीन प्रदत्त शक्तियों के निर्वहन में प्रत्येक खाते के अंतर्गत वर्णित तिथियों पर यहां नीचे वर्णित संपनियों का **सांकेतिक कब्जा** यहण कर लिया है।

ऋणी/मोर्टगेजर, सह-ऋणी/मोर्टगेजर एवं सह-ऋणी का ध्यान सिक्योर्ड परिसंपत्तियों की एवज में उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों से आमंत्रित किया जाता है।

ऋणी/मोटंगेजर, सह-ऋणी/मोटंगेजर तथा सह-ऋणी को विशेष तौर पर आम जनता को सामान्य तौर पर संपत्ति के साथ लेन-देन न करने के लिए एतदहारा सावधान किया जाता है तथा संपत्ति के साथ कोई भी लेन-देन प्रत्येक खाते के अंतर्गत निम्न वर्णित राशि के अलावा ब्याज एवं अन्य प्रभार/खर्चे के लिए उज्जीवन स्मॉल फाइनांस बैंक लि. के प्रभार के अधीन होगा।

ऋणी/सह-ऋणी/ मोटंगेजर का नाम	अचल संपत्ति का विवरण			मांग सूचना के अनुसार राशि
मेसर्स सुपर कलेक्शन, प्रोप. मोहम्मद तारिक, म.नं.50, निकट हाजी इकबाल वाली गली, शाहनथान, मेरठ, उत्तर प्रदेश एवं सह-ऋणी/मोटंगेजर्स श्री मोहम्मद तारिक पुत्र मोहम्मद इरशाद एवं श्रीमती बुशरा पत्नी मोहम्मद तारिक, दोनों निवासी म.नं.50, निकट हाजी इकबाल गली, शाहनथान, मेरठ, उत्तर प्रदेश। ऋण खाता सं. 22202100900000012 में।	मकान धारक सं.90, नई सं.50, मोहल्ला शाहनथान, मेरठ, उत्तर प्रदेश रकबा 62.05 वर्ग मीटसं अथवा 74.21 सभी भाग एवं खंड। चौहद्दीः पूर्वः 22 इसके पश्चात रास्ता 6 फीट चौड़ा, पि निजाम का मकान, उत्तरः 22 फीट/इस इसके पश्चात गुड्डू का मकान एवं अन	। वर्ग गज के भव फीट/कथित मका <b>खमः</b> 27.7 फीट/ के पश्चात कारी	क. 14,21,586/- वर्तमान देयता 14.01.2022 को क. 14,98,520/- एवं उस पर ब्याज	
श्री मोहम्मद सलीम पुत्र अबदुल रहीम, म.नं. 453, गली नं.2, तारापुरी, जाट वाली गली, भोपाली कोठी, मेरठ, उत्तर प्रदेश-250002, दूसरा पताः प्रोप. मेससं सलीम एण्ड सन्स, दकान नं.1788.	मोहल्ला तारापुरी, मेरठ सिटी, जिला मेरठ, उत्तर प्रदेश में स्थित खसरा सं.2 भाग, मकान नं.1789, क्षेत्र रकबा 84.4 के भवन एवं भूमि के सभी भाग एवं खंड	916 से युक्त प्ला 44 वर्ग मीटर्स अर	ट नं.28 का र्या 101 वर्ग गज	क. 18,17,669/- वर्तमान देयता 14.01.2022 को क. 19,92,600/-

मोर्टगेजर्स श्री मोहसीन पुत्र मोहम्मद सलीम, अन्यों की संपत्ति। श्री नदीम खान पुत्र मोहम्मद सलीम एवं श्रीमती शामीम पत्नी मोहम्मद सलीम, सभी निवासी म.नं. 453, गली नं.2, तारापुरी, जाट वाली गली, भोपाली कोठी, मेरठ, उत्तर प्रदेश-250002, ऋण खाता सं. 2220210180000003 में।

गली नं.2, तारापुरी, जाट वाली गली, भोपाली कोठी, | का मकान/अन्यों की संपत्ति, **पश्चिम**: 59 फीट/ मोहम्मद सलीम का | एवं उस पर ब्याज मेरठ, उत्तर प्रदेश-250002 एवं सह-ऋणी/ मकान, उत्तर: 17 फीट/दरवाजा एवं 12 फीट चौड़ी रोड, दक्षिण: 19.36 फीट/वसीम का प्लाट/

the property of the party of th
श्री नसीमुद्दीन अल्बी पुत्र अब्दुल हामिद, म.नं.
2461, समर गार्डन, मेरठ, उत्तर प्रदेश-250002,
दूसरा पताः प्रोप. मेसर्स अलविसा स्टोर्स, खसरा
ने 3170, समर गार्डन कालोनी, मेरठ, उत्तर प्रदेश-
250002, तीसरा पताः म.नं.67/5, फखरूदीन अली,
अहमद नगर, मेरठ, उत्तर प्रदेश-250002 एवं
सह-ऋणी/मोर्टगेजसंः श्रीमती अमरीन पत्नी
नसीमुद्दीन अल्बी, म.नं.2461, समर गार्डन, मेरठ,
उत्तर-प्रदेश-250002.

ऋण खाता सं.2220210180000014 में।

 समर गार्डन कालोनी, मेरठ सिटी, 06.07.2021 17.01.2022 क. 25,22,280/ जिला मेरठ, उत्तर प्रदेश में स्थित, खसरा सं. 3170 से से संबंधित संपत्ति वर्तमान देयता अर्थात एक रिहायशी प्लाट नं.जी-255, क्षेत्र रकवा 60 वर्ग गज अर्थात 14.01.2022 को क 50.16 वर्ग मीटर्स की भूमि एवं भवन के सभी भाग एवं खंड। चौहद्दी: 28,00,055/-पूर्वः 45'/प्लाट नं.256, नसीमुद्दीन/ स्पोर्ट्स फैक्टरी, पश्चिम: 45'/अन्यों 📗 एवं उस पर ब्याज का प्लाट/अन्यों की संपत्ति/स्पोटर्स फैक्टरी का गोदाम, उत्तर: 12'/अन्यों की संपत्ति, दक्षिण: 12'/12' चौडी सडक/सडक 20 फीट। 2. समर गार्डन कालोनी, मेरठ सिटी, जिला मेरठ, उत्तर प्रदेश में स्थित खसरा सं 3170 से संबंधित

एक रिहायश प्लाट नं. जी-256 एवं जी-257, क्षेत्र रकवा 200 वर्ग गज अर्थात 167.22 वर्ग मीटसं। चीहरीः पूर्वः 45'/अन्यों का प्लाट, पश्चिमः 45'/अन्य प्लाट, उत्तरः 40'/अन्य प्लाट, दक्षिण: 40'/20' चौडी सड़क।

स्थानः मेरठ प्राधिकत अधिकारी दिनांक :20.01.2022

**Before the Central Government** Registrar of Companies, Delhi

In the matter of sub-section (3) of Section 13 of Limited Liability Partnership Act, 2008 and rule 17 of the Limited Liability Partnership Rules, 2009

In the matter of the Limited Liability Partnership Act, 2008, Section 13 (3) AND In the matter of M/S INVAATI MANAGEMENT CONSULTING LLP (LLPIN: AAJ-3575) having its registered office at Flat No. 207, Somdatt Chamber-1 Second Floor, 5 Bhikaji Cama Place, New Delhi South West Delhi DL 110066 Petitioner

Notice is hereby given to the General Public that the LLP proposes to make a petition to Registrar of Companies, Delhi under section 13 (3) of the Limited Liability Partnership Act, 2008 seeking permission to change its Registered office from the "National Capital Territory of Delhi" to the "State of Karnataka".

Any person whose interest is likely to be affected by the proposed change of the registered office of the LLP may deliver or cause to be delivered or send by Registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition supported by an affidavit to the Registrar of Companies, Delhi within 21( twenty one) days from the date of publication of this notice with a copy to the petitioner LLP at its registered office at the address mentioned above.

> For and on behalf of INVAATI MANAGEMENT CONSULTING LLP

Date: 21.01.2022 Place: Delhi

110016 का सम्पूर्ण भाग।

PAWAN KOYAL (Designated Partner) DPIN: 07728650

#### टाटा कापटल हाउासग फाइनस लामटड पंजीकृत कार्यालय : 11वीं मंजिल, टॉवर ए, पेनिनसुला बिजिनेस पार्क, गणपतराव कदम मार्ग, लोअर परेल मुम्बई-400013 सीआईएन : U67190MH2008PLC187552

वित्तीय आस्तियो के प्रतिभृतिकरण तथा पुनर्निर्माण की धारा 13(2) तथा प्रतिभृति हित (प्रवर्तन नियम. 2002 (''नियम'') के नियम 3 के साथ पठित प्रतिभित्त हित अधिनियम. 200 (''अधिनियम'') के प्रवर्तन के तहत

जैसा कि अधोहस्ताक्षरी ने अधिनियम के तहत टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड (टीसीएचएफएल के प्राधिकृत अधिकारी होने के नाते तथा नियमों के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदर् शक्तियों के उपयोग में पहले ही अधिनियम की धारा 13(2) के तहत नीचे सचीबद्ध कर्जदार(रों)/सह-कर्जदार(रों)/जमानती(यों) (सभी को अकेले या एक साथ ''दायित्वधारी'' सन्दर्भित)/विधिव उत्तराधिकारी(यों)/विधिक प्रतिनिधि(यों) से सम्बद्ध माँग सूचना/ओं में उल्लिखित राशियों का नीचे दि गये विवरणों के अनुसार सम्बद्ध सुचना/ओं की तिथि से 60 दिनों के भीतर भुगतान करने को कहते ह माँग सुचना निर्गत की थी। कथित सुचनाओं की प्रतियाँ पंजीकृत डाक ए.डी. द्वारा भेजी गयी थीं औ अधोहस्ताक्षरी के पास उपलब्ध हैं तथा कथित दायित्वधारी/विधिक उत्तराधिकारी/विधिक प्रतिनिधि यदि चार् तो किसी भी कार्यदिवस पर कार्यालयी घण्टों के दौरान अधोहस्ताक्षरी से सम्बद्ध प्रति प्राप्त कर सकते हैं उपर्युक्त के सम्बन्ध में एतद्वारा एक बार पुनः कथित दायित्वधारी(यों)/विधिक उत्तराधिकारी(यों)/विधिव प्रतिनिधि(यों) को सूचना दी जाती है कि वे सम्बद्ध सूचना/ओं की तिथि से उनके सम्बद्ध नामों के सम्मूर नीचे वर्णित राशियों का कथित दायित्वधारी(यों) द्वारा ऋण अनुबन्ध के साथ पठित तथा अन दस्तावेजों/लेखनों, यदि कोई हो, द्वारा क्रियान्वित, भुगतान की तिथि तथा/अथवा वसूली की तिथि तक नीचे कॉलम (डी) में वर्णित सम्बद्ध तिथियों से नीचे वर्णित के अनुसार भावी ब्याज सहित सम्बद्ध सुचना/अ की प्राप्ति के 60 दिनों के अन्दर टीसीएचएफएल को अदा करने के लिए कहा जाता है। ऋण के बकाय पुनर्भुगतान हेतु प्रतिभृति के रूप में क्रमशः कथित दायित्वधारी(यों) द्वारा टीसीएचएफएल के पार निम्नलिखित प्रतिभृत आस्ति(याँ) बन्धक रखी गयी हैं।

अनुबंध सं.	दायित्वधारी( यों ) ⁄विधिक उत्तराधिकारी( यों ) ∕विधिक प्रतिनिधि( यों ) के नाम	9	माँग सूचना की तिथि एनपीए की तिथि
TCHHF03	शारदा अरोड़ा (कर्जदार)	·	19-Jan-22
59000100 067884	तथा संजय अरोड़ा (सह- कर्जदार)	रु. 36,94,339/- (रुपये छत्तीस लाख चौरानबे हजार तीन सौ उनतालीस मात्र)	30-Jun-21

प्रतिभत आस्तियों/अचल सम्पत्तियों/बंधक सम्पत्तियों का विवरण : सम्पत्ति आवासीय फ्लैट नं 103 तथा 104, भवन सं. 20, एमआईजी फ्लैट्स, गोल्फ व्यू अपार्टमेंट्स, साकेत, नई दिल्ली-

\*उपर्युक्त सम्बद्ध माँग सूचनाओं की तिथि में विशेष रूप से उल्लिखित दर पर भावी ब्याज, अतिरिक्त ब्याज, आकस्मिक व्ययों, लागतों, प्रभारों आदि सहित भुगतान तथा/अथवा वसूली की तिथि तक व्यय यदि कथित दायित्वधारी उपर्युक्त के अनुसार टीसीएचएफएल को भुगतान करने में असफल होंगे तं टीसीएचएफएल कथित अधिनियम की धारा 13(4) तथा प्रयोज्य नियमों के तहत लागतों तथा परिणामं के लिए पूर्ण रूप से कथित दायित्वधारी(यों)/विधिक उत्तराधिकारी(यों)/विधिक प्रतिनिधि(यों) वे जोखिम पर उपर्यक्त प्रतिभत आस्ति(यों)/अचल सम्पत्ति(यों) के विरुद्ध कार्यवाही करेगा।

कथित दायित्वधारी(यों)/विधिक उत्तराधिकारी(यों)/विधिक प्रतिनिधि(यों) को कथित अधिनियम वे तहत उपर्युक्त प्रतिभूत आस्ति(यों)/अचल सम्पत्ति(यों) को बिक्री, पट्टे या अन्य विधि टीसीएचएफएल की पूर्व लिखित सहमति के बिना हस्तान्तरित करने से निषद्ध किया जाता है। कोई भी व्यक्ति जो अधिनियम या उसके तहत निर्मित नियमों के प्रावधानों का उल्लंघन करता है वह अधिनियम के प्रावधानों के तहत जेल तथा/अथवा जुर्माने का उत्तरदायी होगा। तिथि : 21.01.2022

**.** ह.∕- अधिकृत प्राधिकारी स्थान • दिल्ली कृते टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड

... continued from previous page.

दिनांक: 10 एवं 11.01.2022

स्थानः गाजियाबाद

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Managers and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Banks, as applicable.

प्राधिकृत प्राधिकार्र

आईडीएफसी फर्स्ट बैंक लिमिटेड

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of Issue respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 362 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated Feb 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021. Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section "History

and Certain Corporate Matters" on page 170 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 385 of the RHP.

Liability of the members of the Company: Limited by shares Amount of share capital of the Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 3,627,600,000 divided into 3,627,600,000 Equity Shares of ₹ 1 each. The issued, subscribed and paid-up share capital of the Company is ₹ 1,142,948,860 divided into 1,142,948,860 Equity Shares of ₹ 1 each. For details, please see the section entitled "Capital Structure" beginning on page 64 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the

Memorandum of Association of our Company are Gautam Shantilal Adani, Vasant Shantilal Adani, Rajesh Shantilal Adani, Priti Gautam Adani, Shilin Rajesh Adani, Pushpa Vasant Adani and Suvarna Mahasukh Adani. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure" beginning on page 64 of the RHP. Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals

from BSE and NSE for the listing of the Equity Shares pursuant to letters dated August 27, 2021 and August 20, 2021, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP has been filed with the RoC on January 19, 2022 and the Prospectus shall be delivered in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Issue Closing Date, see "Material" Contracts and Documents for Inspection" beginning on page 385 of the RHP

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the offer document. The investors are advised to refer to page 333 of the RHP for the full text of the disclaimer clause of SEBI. Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 337 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 337 of the RHP for the full text of the disclaimer clause of BSE. General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the

risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 21 of the RHP.

**ASBA** 

Simple, Safe, Smart way of Application!!!

# Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN. June 25, 2021 read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the section "Issue Procedure" on page 362 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("BSE") and together with BSE, the "Stock Exchanges") and can be obtained from the list requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in. Sponsor Banks: HDFC Bank Limited, Tel: +91 22 3075 2927 / 2928 / 2914, Email: tushar.gavankar@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com, prasanna Tel: 022 4918 6200, E-mail: adaniwilmar.ipo@linkintime.co.in

			BOOK KUNNING LEAD MANAGERS				REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
<b>Execution</b>   Kotak*   Investment Banking	J.P.Morgan	BofA SECURITIES	CREDIT SUISSE	<b>O</b> ICICI Securities	HDFC BANK We understand your world	BNP PARIBAS	<b>LINK</b> Intime	Darshil Lakhia Fortune House, Near Navrangpura Railway Crossing,
Company Limited 1" Floor, 27 BKC, Plot No. 27, G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: adaniwilmar.ipo@kotak.com Website: https://investmentbank.kotak.com nvestor Grievance ID: kmccredressal@kotak.com	J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra, India Tel: +91 22 6157 3000 E-mail: adaniwilmar_ipo@jpmorgan.com Website: www.jpmipl.com Investor Grievance ID: investorsmb.jpmipl@jpmorgan.com Contact Person: Saarthak K Soni SEBI Registration Number: INM000002970	BofA Securities India Limited Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg.adani_wilmar_ipo@bofa.com Website: www.ml-india.com Investor Grievance ID: dg.india_merchantbanking@bofa.com Contact Person: Abhrajeet Banerjee SEBI Registration Number: INM000011625	Credit Suisse Securities (India) Private Limited 9th Floor, Ceejay House Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 6777 3885 E-mail: list.adaniwilmaripo@credit- suisse.com Website: www.credit- suisse.com/in/en/investment-banking- apac/investment-banking-in- india/ipo.html Investor Grievance ID: list.igcellmer- bnkg@credit-suisse.com Contact Person: Abhishek Joshi SEBI Registration Number: INM000011161	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: adaniwilmar.ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Sumit Singh SEBI Registration Number: INM000011179	HDFC Bank Limited Investment Banking Group, Unit 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 3395 8233 E-mail: adaniwilmar.ipo@hdfcbank.com Website: www.hdfcbank.com Investor Grievance ID: investor.redressal@hdfcbank.com Contact Person: Ravi Sharma / Harsh Thakkar SEBI Registration Number: INM000011252	BNP Paribas  1-North Avenue, Maker Maxity, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 Maharashtra, India Tel: +91 22 3370 4000 E-mail: dl.ipo.adaniwilmar@asia.bnpparibas.com Website: www.bnpparibas.co.in Investor Grievance ID: indiainvestors.care@asia.bnpparibas.com Contact Person: Soumya Guha SEBI Registration Number: INM000011534	Link Intime India Private Limited C 101, 247 Park, L.B.S Marg Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91 22 4918 6200 E-mail: adaniwilmar.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: adaniwilmar.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	Ahmedabad - 380 009, Gujarat, India  Tel: +91 79 2645 5848  E-mail: investor.relations@adaniwilmar.in  Investors can contact Our Compa Secretary and Compliance officer or t Registrar to the Issue in case of any pr Issue or post-Issue related probler such as non-receipt of letters Allotment, non-credit of Allotted Equ Shares in the respective beneficia account, nonreceipt of refund orders non-receipt of funds by electror mode, etc. For all Offer related queri and for redressal of complaint investors may also write to the BRLM

India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investment-bankingapac/investment-banking-in-india/ipo.html, www.icicisecurities.com, www.ml-india.com, www.credit-suisse.com/in/en/investment-bankingapac/investment-banking-in-india/ipo.html, www.icicisecurities.com, www.ml-india.com, www.credit-suisse.com/in/en/investment-bankingapac/investment-banking-in-india/ipo.html, www.icicisecurities.com, www.ml-india.com, www.ml-india www.bnpparibas.co.in, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of ADANI WILMAR LIMITED, Tel: +91 22 4336 0000; J.P. Morgan India Private Limited, Tel: +91 22 4918 6200; BOOK RUNNING LEAD MANAGERS ("BRLMs"): Kotak Mahindra Capital Company Limited, Tel: +91 22 4336 0000; J.P. Morgan India Private Limited, Tel: +91 22 6157 3000; BofA Securities India Limited, Tel: +91 22 6632 8000 and Credit Suisse Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 3395 8233 and BNP Paribas, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, +91 22 6218 5470; HDFC Securities Limited, Telephone: +91 22 3075 3400 and Sharekhan Limited, Telephone: +91 22 6115 0000 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Ltd, Amrapali Capital & Finance Services Ltd., Anand Rathi Share & Stock Brokers Ltd., Ashika Stock Brokers Limited, Dalal & Broacha Stock Broking Private Limited, DB (International) Stock Brokers Ltd, Edelweiss Broking Limited, IDBI Capital Markets & Securities Limited, IIFL Securities Ltd, JM Financial Services Limited, Joban putra Fiscal Services Private Limited, Kantilal Chhaganlal Securities Pvt Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, Inventure Growth & Securities Limited, Inventure Growth & Securities Limited, Inventure Growth & Securities Limited, Inventure Growth & Co, Prabhudas Lilladher Pvt Ltd, Pravin Ratilal Share & Stock Brokers Limited, Reliance Securities Ltd, Religare Broking Limited, Rikhav Securities Ltd, Religare Broking Limited, SMC Global Securities Ltd, Religare Broking Limited, Rikhav Securities Ltd, Religare Broking Limited, Reliance Securities Ltd, Religare Broking Limited, Rikhav Securities Ltd, Religare Broking Limited, Reliance Securities Ltd, Religare Broking Ltd, Religare YES Securities (India) Limited

Escrow collection bank / Refund Bank / Public Issue Bank / Sponsor Bank: HDFC Bank Limited

Sponsor Bank: HDFC Bank Limited and ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For ADANI WILMAR LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

COMPANY SECRETARY AND

ADANI WILMAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 19, 2022 and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, respectively and is available on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investment-bankingapac/inv note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 21 of the RHP.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act"), or any other law of the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities act and applicable state securities act, and (ii) outside the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.

Place: Ahmedabad

Date: January 20, 2022

**FINANCIAL EXPRESS** 

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# adani wilmar fortune ADANI WILMAR LIMITED

Our Company was incorporated on January 22, 1999 in Ahmedabad, Gujarat as a public company under the Companies Act, 1956, as amended pursuant to a certificate of incorporation dated January 22, 1999 issued by Registrar of Companies, Gujarat ("RoC"). Our Company commenced its operations pursuant to the certificate of commencement of business dated January 25, 1999 issued by the RoC. For details of registered office of our Company, see "History and Certain Corporate Matters" beginning on page 170 of the Red Herring Prospectus dated January 19, 2022 ("RHP").

Registered and Corporate Office: Fortune House, Near Navrangpura Railway Crossing, Ahmedabad - 380009, Gujarat, India. Contact Person: Darshil Lakhia, Company Secretary and Compliance Office:

Tel: +91-79-26455848; E-mail: investor.relations@adaniwilmar.in; Website: www.adaniwilmar.com, Corporate Identity Number: U15146GJ1999PLC035320

## OUR PROMOTERS: ADANI ENTERPRISES LIMITED, ADANI COMMODITIES LLP AND LENCE PTE. LTD.

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ADANI WILMAR LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE AGGREGATING UP TO ₹36,000 MILLION ("ISSUE").

THE ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹1,070 MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"), THE SHAREHOLDER RESERVATION PORTION SHALL NOT EXCEED 10% OF THE ISSUE SIZE. THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET ISSUE". THE ISSUE AND NET ISSUE SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP SHARE CAPITAL OF OUR COMPANY. THE DISCOUNT OFFERED TO THE ELIGIBLE EMPLOYEES SHOULD BE CONSIDERED AS PART OF THE RHP AND SHOULD BE READ IN CONJUNCTION WITH THE RHP.

QIB PORTION: NOT MORE THAN 50% OF THE NET ISSUE
RETAIL PORTION: NOT LESS THAN 35% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET ISSUE
EMPLOYEE RESERVATION PORTION: [•] EQUITY SHARES AGGREGATING UP TO
₹1,070 MILLION

SHAREHOLDER RESERVATION PORTION: [•] EQUITY SHARES AGGREGATING UP TO ₹3,600 MILLION

PRICE BAND: ₹ 218 TO ₹ 230 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH.

A DISCOUNT OF ₹ 21 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES

BIDDING IN THE EMPLOYEE RESERVATION PORTION.

THE FLOOR PRICE IS 218 TIMES THE FACE VALUE OF THE EQUITY SHARES AND

THE CAP PRICE IS 230 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 65 EQUITY SHARES AND

IN MULTIPLES OF 65 EQUITY SHARES THEREAFTER.

## Risks to Investors

- Our business is subject to risks associated with commodities such as price fluctuations in international market, seasonality variations and foreign currency risks.
- Average cost of acquisition of Equity Shares for the Promoters ranges from ₹ 6.156 per Equity
   Share to ₹ 12.675 per Equity Share and Issue Price at upper end of the Price Band is ₹ 230 per
   Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020, 2019 is 19.97%.

C. Average Return on Net Worth ("RoNW")

- Out of our 19 refineries, our refinery in Mundra has the highest capacity (30%), making our operations proportionately dependent upon it.
- The Seven Book Running Lead Managers associated with the Issue have handled 50 public issues in the past 18 months out of which 16 issues closed below the issue price on listing date.

BASIS FOR ISSUE PRICE

#### of market demand for the Equity Shares offered through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹1 each and the Issue Price is 218 times the Floor Price and 230 times the Cap Price of the Price Band. Bidders should also see "Our Business", "Risk Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Restated stements" on pages 137, 21, 289 and 222 of the RHP, respectively, to have an informed view before Qualitative Factors: Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are: • Our differentiated and diversified product portfolio with market leading brands to capture large share of kitchen spends across India: • One of India's leading consumer product companies with leadership in edible oil and packaged food business; • One of the leading market positions in industry essentials; • Strong raw material sourcing capabilities; • Integrated business model with well-established operational infrastructure and strong manufacturing capabilities; • Extensive pan-India distribution network; • Focus on environmental and social sustainability; and Strong parentage with professional management and experienced board. For details, see "Our Business – Our Competitive Strengths" on page 142 of the RHP. Quantitative Factors: Some of the information presented below relating to our Company is derived from the Restated Financial Statements. For details, see "Restated Financial Statements" on page 222 of the RHP. Some of the quantitative factors which may form the basis for computing the Issue Price are as follows: A. Basic and Diluted Earnings Per Share ("EPS") at face value of ₹1, as adjusted for change in capital:

The Issue Price will be determined by our Company in consultation with the Managers, on the basis of assessmen

Financial Year ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
March 31, 2019	3.29	3.29	1
March 31, 2020	4.03	4.03	2
March 31, 2021	6.37	6.37	3
Weighted Average	5.07	5.07	
September 30, 2021	3.12	3.12	

Notes: "The weighted average basic and diluted EPS is a product of basic and diluted EPS and respective assigned

weight, dividing the resultant by total aggregate weight. (5) The figures disclosed above are based on the Restated Financial Information of our Company, as adjusted for the sub-division. (1) The face value of each Equity Share is ₹1 each. 14 Basic Earnings per Share (₹) = Restated profit attributable to equity shareholders for the period/weighted average number of equity shares at the end of the period. <sup>®</sup> Diluted Earnings per Share (₹) = Restated profit attributable to equity shareholders for the period/weighted average number of diluted equity shares at the end of the period.™ Weighted average number of Equity Shares is the number of equity shares outstanding at the beginning of the year adjusted by the number of equity shares issued during the year multiplied by the time weighting factor. The weighted average number of equity shares outstanding during the period is adjusted for sub-division. To Basic and diluted earnings per equity share: Basic and diluted earnings per equity share are computed in accordance with Indian Accounting Standard 33 notified under the Companies (Indian Accounting Standards) Rules of 2015 (as amended). \*\* Pursuant to a resolution passed by our Shareholders on May 5, 2021, our Company sub-divided the face value of its equity shares from ₹ 10 each to ₹ 1 each. Accordingly, the cumulative number of issued, subscribed and paid-up equity shares pursuant to sub-division is 1,142,948,860 Equity Shares of face value of ₹ 1 each. \*\* The above statement should be read with Significant Accounting Policies and the Notes to the Restated Financial Information as appearing in "Restated Financial Statements" beginning on page 222 of the RHP. [70] Earnings per share for the six months ended September 30, 2021 is not annualized.

Particulars		P/E ratio at the lower end of the Price Band (number of times)	P/E ratio at the higher end of the Price Band (number of times)
Based on basic year ended Ma	and diluted EPS srch 31, 2021	for 34.22	36.11
dustry Peer G	roup P/E ratio		
Particulars	Industry P/E	Notes:	
Highest	89.73	(1) The industry high and low has been o	considered from the industry peer se
Lowest	46.79	provided later in this section. (2) For Industry P/E, P/E figures for the	neer is computed based on closin
	66.31	market price on NSE as on January 18	

Notes: (1) Return on Net Worth ratio: Profit/(loss) for the period attributable to equity shareholders of the Company divided by the total equity of the Company at the end of the year/period. (2) "Net worth" means the aggregate of equity share capital and other equity. (3) The Weighted Average Return on Net Worth is a product of Return on Net Worth and respective assigned weight, dividing the resultant by total aggregate weight. (4) The return on net worth for the six months ended September 30, 2021 is not annualized.

D. Net Asset Value ("NAV") per Equity Share

Financial Year ended/ Period ended

As on September 30, 2021

As on March 31, 2021

As on March 31, 2021

After the completion of the Issue

At Floor Price: 55.41

At Cap Price: 55.78

Issue Price

| ● |

Notes: (1) Issue Price per Equity Share will be determined on conclusion of the Book Building Process
(2) Net Asset Value per equity share represents total net worth as at the end of the fiscal year, as restated, divided by the number of Equity Shares outstanding at the end of the period/year.
(3) "Net worth" means the aggregate of equity share capital and other equity.

(4) Pursuant to a resolution passed by our Shareholders on May 5, 2021, our Company sub-divided the face value of its equity shares from ₹ 10 each to ₹ 1 each. Accordingly, the cumulative number of issued, subscribed and paidup equity shares pursuant to sub-division is 1,142,948,860 Equity Shares of face value of ₹ 1 each.

Name of the company	Total income (₹ in million)	Face Value per equity share (₹)	P/E	EPS (Basic) (₹)	EPS (Diluted) (₹)	RoNW (%)	NAV per equity share (₹
Adani Wilmar Limited*	371,956.58	1	[•]	6.37	6.37	22.06%	28.86
Listed Peers							
Hindustan Unilever Limited	470,280	1	69.63	34.03	34.03	16.8%	202.99
Britannia Industries Limited	131,361	1	46.79	77.43	77.40	51.6%	148.80
Tata Consumer Products Limited	116,020	1	78.65	9.30	9.30	6.0%	169.57
Dabur India Limited	95,617	1	59.05	9.58	9.55	22.0%	43.57
Marico Limited	80,480	.1	54.03	9.08	9.08	36.8%	25.23
Nestle India Limited	133,500	10	89.73	215.98	215.98	103.1%	209.44

Source: All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/financial results as available of the respective company for the year ended March 31, 2021 except for Nestle India Limited for which the financials are for the year ended December 31, 2020, submitted to stock exchanges.

Financial information for Adam Wilmar Limited is derived from the restated financial Information for the year ended

Notes: (1) Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the financial statements of the companies respectively for the year ended March 31, 2021 except for Nestle India Limited for which the financials are for the year ended December 31, 2020. (2) P/E Ratio has been computed based on the closing market price of equity shares on NSE on January 18, 2022, divided by the Diluted EPS provided under Note 1 above. (3) RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth. Net worth has been computed as sum of paid-up share capital and other equity. (4) NAV is computed as the net worth divided by the outstanding number of equity shares. (5) Financial information for all listed industry peers is for the year ended March 31, 2021 except for Nestle India Limited for which the financials are for the year ended December 31, 2020.

F. The Issue Price is [•] times of the face value of the Equity Shares

The Issue Price of ₹[•] has been determined by our Company in consultation with the Managers, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above qualitative and quantitative parameters.

Investors should read the above mentioned information along with "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Restated Financial Statements" on pages 21, 137, 289 and 222 of the RHP, respectively, to have a more informed view.

The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" on page 21 of the RHP and you may lose all or part of your investment.

FOR FURTHER DETAILS, SEE "Basis for Issue Price" BEGINNING ON PAGE 115 OF THE RHP.

BID/ISSUE PROGRAMME

BID/ISSUE OPENS ON: THURSDAY, JANUARY 27, 2022\*
BID/ISSUE CLOSES ON: MONDAY, JANUARY 31, 2022\*

\*Our Company in consultation with the Managers may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.
"UPI mandate end time and date shall be at 12:00 pm on Tuesday, February 1, 2022.

Continued on next page...



'IMPORTANT'

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individuals adversing in its newspapers or

Publications. We therefore recommend that

readers make necessary inquiries before sending

any monies or entering into any agreements with

advertisers or otherwise acting on an

advertisement in any manner whatsoever.

**Particulars** 

Total income from operations

Paid up Equity Share Capital

Securities Premium Account

Extraordinary items)

Extraordinary items)

Extraordinary items)

Debt Equity Ratio<sup>1</sup>

Net worth

Basic

Diluted

**Anup Kumar Singh** 

**Resolution Professional of** 

WWW.FINANCIALEXPRESS.COM

MUKTAR INFRASTRUCTURE (INDIA) PRIVATE LIMITED

Extension of date to invite Expression of Interest to submit Resolution Plan

Further to the Advertisement published on 24th December, 2021 and 11th

January, 2022 in Financial Express- All India Edition (English) and Dainil

Herald- Goa Edition (Marathi), to invite Expression of Interest by prospective

Resolution Applicants to submit Resolution Plan in the matter of Mukta

Infrastructure (India) Private Limited (Corporate Debtor) in accordance with

the provisions of the Insolvency & Bankruptcy Code, 2016, the Committee of

Creditors as on 20 th January, 2022 have given consent to extend the last

date for receipt of expression of interest from 20th January, 2022 to 31st

January, 2022. Interested parties shall refer to the aforesaid advertisements

and the format for submission of EOI and Detailed Terms & Conditions

documents can be obtained via. e-mail at muktarinfra.sipl@qmail.com and

also has been uploaded on our website http://www.muktarinfrastructure.com

KLK ELECTRICAL LIMITED Registered Office: Plot No.85, Shop No. 1, 4th Street, Ganesh Avenue, Sakthi Nagar, Porur, Chennai, Tamil Nadu-600116, India,

CIN: L72300TN1980PLC008230 Tel: +91-9391117891; Email: admin@klk.co.in; Website: www.klk.co.in

Electrical Limited, pursuant to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (hereinafter referred to as "SEBI SAST Regulations") for time being in force including any statutory modifications and amendments from time to time in respect of Open Offer of KLK Electrical Limited.

Kind Attention: Physical Shareholders

Eligible Shareholders holding Equity Shares in physical form as on the Identified Date (i.e 11.01.2022) who have not received the physical copy of LoF for any reason whatsoever ,may send request to Registrar & Share Transfer Agent to the offer, Cameo Corporate Services Limited at priya@cameoindia.com and avail soft copy of LoF. Alternatively, Eligible Shareholders may also download the soft copy of LoF from SEBI's Website www.sebi.gov.in or Manager to the Offer, www.finshoregroup.com or Company, www.klk.co.in. Eligible Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement "at page 27 of the LoF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. Capitalised terms used but not defined in this Advertisement shall have the same meaning assigned to such terms in Public Announcement /DPS/DLOF/LOF.

Issued by the Manager to the offer on behalf of Acquirer

**Finshore Management Services Limited** (CIN: U74900WB2011PLC169377) Anandlok Block A, Room-207, 227, AJC Bose Road, Kolkata-700020

Website: www.finshoregroup.com Investor Grievance email id: ramakrishna@finshoregroup.com

Muktar Infrastructure (India) Private Limited Reg. No. IBBI/IPA-001/IP-P00153/2017-18/10322 Contact Person: Mr. S Ramakrishna Iyengar SEBI Registration No: INM000012185 Place: Kolkata

Tel: 91-033-22895101/9831020743

d

Date: 20/01/2022

Bommasandra, Bangalore - 560099

Revenue from operations

Revenue from operations

Profit before tax

Profit after tax

Net profit before tax

**Particulars** 

Net profit before exceptional items and tax

Net profit from ordinary activities after tax

## **UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS** FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2021

Quarter

ended

31.12.2021 Unaudited

1,89,311

(6,642)

(6,642)

(5,031)

20,927 5.05.792

1,76,690 4,98,084

2.29.764

NA

NA 0.36

(0.24)

(0.24)

Place: Navi Mumbai

Date: 21.01.2022



for the submission of EOI.

Date: 21-01-2022

Place: Kolkata

	Standalone		Į.	Consc	olidated#
Quarter ended 31.12.2020	Nine Months ended 31.12.2021	Nine Months ended 31.12.2020	Year ended 31.03.2021	Quarter ended 31.12.2021	Nine Months ended 31.12.2021
Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited
2,03,664	5,78,126	6,39,229	8,53,462	1,89,301	5,78,116
(12,202)	(30,222)	7,615	8,666	(6,651)	(30,240)
(12,202)	(30,222)	7,615	8,666	(6,651)	(30,240)
(9,162)	(22,706)	5512	6,191	(5,040)	(22,724)
18,097	20,927	18,097	20,927	20,927	20,927
5,06,140	5,05,792	5,06,140	5,28,090	5,05,774	5,05,774
1,55,520	1,76,690	1,55,520	1,76,690	1,76,690	1,76,690
5,04,750	4,98,084	5,04,750	5,31,140	4,98,063	4,98,063
4,43,779	2,29,764	4,43,779	4,10,827	2,29,764	2,29,764
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA.
0.36	0.36	0.36	0.38	0.36	0.36

0.34

0.34

Debt represents borrowings with residual maturity of more than one year.

Net Profit/(Loss) for the period (before tax, Exceptional and/or

Net Profit/(Loss) for the period before tax (after Exceptional and/or

Net Profit/(Loss) for the period after tax (after Exceptional and/or

Capital Redemption Reserve / Debenture Redemption Reserve

\* Quarterly/half-yearly numbers are not annualised

Reserves (excluding Revaluation Reserves)

Paid up Debt Capital / Outstanding Debt

Earnings Per Share (of ₹ 1/- each)\*

Outstanding Redeemable Preference Shares

# Bank has incorporated a wholly owned non financial Subsidiary named "SIB Operations and Services Ltd" on May 28, 2021. Since June 30, 2021 being the initial reporting, there are no previous period figures.

The above is an extract of the detailed format of quarterly/half yearly/annual financial results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of the quarterly/half yearly/annual financial results are available on the websites of the Stock Exchange(s) at http://www.bseindia.com and http://www.nseindia.com, and also on Bank's website: https://www.southindianbank.com

(0.51)

(0.51)

(1.08)

(1.08)

0.30

0.30

For the other line items referred in regulation 52 (4) of the SEBI (LODR) Regulations, pertinent disclosures have been made to the BSE/NSE Ltd. and can be accessed on http://www.bseindia.com and

OSBI

Networking & Communication Department, State Bank of India,

Global IT-Centre, Sec-11, CBD Belapur, Navi Mumbai - 400614

**CORRIGENDUM-2** 

Please refer to RFP No.SBI/GITC/NW&C/21-22/814 dated 23.12.2021

for procurement of 4G LTE Connectivity for Offsite ATMs.

Corrigendum-2 dated 20.01.2022 can be accessed under Procurement

news at Bank's website https://www.sbi.co.in or https://bank.sbi or

Sd/- Deputy General Manager

(Networking & Communication Dept.)

e-Procurement agency portal https://etender.sbi/SBI/

http://www.nseindia.com Place: Thrissur

Date: January 20, 2022

(Managing Director & CEO) (DIN: 01028298)

Murali Ramakrishnan

(1.09)

(1.09)

(0.24)

(0.24)

The South Indian Bank Ltd., Regd. Office, SIB House, P.B. No. 28, Thrissur, Kerala, PIN-680 001, Ph. 0487 2420020, Toll Free (India): 1800-102-9408, 1800-425-1809 (BSNL) Email: sibcorporate@sib.co.in | www.southindianbank.com | CIN : L65191KL1929PLC001017

South Indian Bank is a member of BCSBI and is committed to treating customers in a fair, transparent and non-discriminatory manner.

SYNGENE INTERNATIONAL LIMITED

CIN: L85110KA1993PLC014937 Website: www.syngeneintl.com Registered office: Biocon SEZ, Biocon Park, Plot No. 2 & 3, Bommasandra Industrial Area IV Phase, Jigani Link Road,

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2021 (Rs. in million, except per share data)

> 3 months ended 9 months ended 3 months ended 31 December 2021 31 December 2021 31 December 2020 (Unaudited) (Unaudited) (Unaudited) 6,414 5,845 18,461 1,165 1,284 3,360 1.284 3,053 1,165 1,040 2,480 1,022

> > 18,427

3,036

5,841

1,159

Syngene

	(Unaudited)	(Unaudited)	(Unaudited)
Particulars	3 months ended 31 December 2021	9 months ended 31 December 2021	3 months ended 31 December 2020
1) Key standalone financial information			AP
(b) Diluted	2.55	6.08	2.55
(a) Basic	2.57	6.12	2.57
Earnings per share (of Rs.10 each)	(not annualised)	(not annualised)	(not annualised)
Paid-up equity share capital (Face value of Rs.10 each)	4,008	4,008	4,000
attributable to shareholders [comprising profit for the period (after tax) and other comprehensive income (after tax)]	1,223	2,825	1,421

The statement of unaudited standalone and consolidated financial results ("the Statements") of Syngene International Limited ('the Company') for the quarter and nine months ended 31 December 2021 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on 18 January 2022 and 19 January 2022 respectively. The above Statements have been subjected to limited review by the statutory auditor of the Company. The reports of the statutory auditor are unqualified.

6,395

1,276

3) The Statements have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

 The above is an extract of the detailed format of unaudited financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results are available on the Stock Exchange websites. www.nseindia.com and www.bseindia.com and on the Company's website www.syngeneintl.com.

...continued from previous page

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Managers and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Banks, as applicable

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of Issue respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 362 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated Feb 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section "History

and Certain Corporate Matters" on page 170 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 385 of the RHP. Liability of the members of the Company: Limited by shares Amount of share capital of the Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 3,627,600,000 divided into

3,627,600,000 Equity Shares of ₹1 each. The issued, subscribed and paid-up share capital of the Company is ₹1,142,948,860 divided into 1,142,948,860 Equity Shares of ₹1 each. For details, please see the section entitled "Capital Structure" beginning on page 64 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of our Company are Gautam Shantilal Adani, Vasant Shantilal Adani, Rajesh Shantilal Adani, Priti Gautam Adani, Shilin Rajesh Adani, Pushpa Vasant Adani and Suvarna Mahasukh Adani. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure" beginning on page 64 of the RHP. Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals

from BSE and NSE for the listing of the Equity Shares pursuant to letters dated August 27, 2021 and August 20, 2021, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP has been filed with the RoC on January 19, 2022 and the Prospectus shall be delivered in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Issue Closing Date, see "Materia Contracts and Documents for Inspection" beginning on page 385 of the RHP Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of

either the Issue or the specified securities stated in the offer document. The investors are advised to refer to page 333 of the RHP for the full text of the disclaimer clause of SEBI. Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 337 of the RHP for the full text of the disclaimer clause of NSE

approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 337 of the RHP for the full text of the disclaimer clause of BSE.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or

General Risks: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 21 of the RHP.

**ASBA** 

Simple, Safe, Smart way of Application!!!

#Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN. June 25, 2021 read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the section "Issue Procedure" on page 362 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. For the list of UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. HDFC Bank Limited and ICICI Bank Limited have been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in. Sponsor Banks: HDFC Bank Limited, Tel: +91 22 3075 2927 / 2928 / 2914, Email: tushar.gavankar@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com, neerav.desai@hdfcbank.com, nee Tel: 022 4918 6200, E-mail: adaniwilmar.ipo@linkintime.co.in

	BOOK RUNNING LEAD MANAGERS						BOOK RUNNING LEAD MANAGERS						REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>E</b> kotak* Investment Banking	J.P.Morgan	BofA SECURITIES	CREDIT SUISSE	<b>DICICI</b> Securities	HDFC BANK We understand your world	BNP PARIBAS	<b>LINK</b> Intime	Darshil Lakhia Fortune House, Near Navrangpura Railway Crossing,						
Kotak Mahindra Capital Company Limited 1" Floor, 27 BKC, Plot No. 27, G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: adaniwilmar.ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance ID: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra, India Tel: +91 22 6157 3000 E-mail: adaniwilmar_ipo@jpmorgan.com Website: www.jpmipl.com Investor Grievance ID; investorsmb.jpmipl@jpmorgan.com Contact Person: Saarthak K Soni SEBI Registration Number: INM000002970	BofA Securities India Limited Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg.adani_wilmar_ipo@bofa.com Website: www.ml-india.com Investor Grievance ID: dg.india_merchantbanking@bofa.com Contact Person: Abhrajeet Banerjee SEBI Registration Number: INM000011625	Credit Suisse Securities (India) Private Limited 9" Floor, Ceejay House Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 6777 3885 E-mail: list.adaniwilmaripo@credit- suisse.com Website: www.credit- suisse.com/in/en/investment-banking- apac/investment-banking-in- india/ipo.html Investor Grievance ID: list.igcellmer- bnkg@credit-suisse.com Contact Person: Abhishek Joshi SEBI Registration Number: INM000011161	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: adaniwilmar.ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Sumit Singh SEBI Registration Number: INM000011179	Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 3395 8233	BNP Paribas  1-North Avenue, Maker Maxity, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 Maharashtra, India Tel: +91 22 3370 4000 E-mail: dl.ipo.adaniwilmar@asia.bnpparibas.com Website: www.bnpparibas.co.in Investor Grievance ID: indiainvestors.care@asia.bnpparibas com Contact Person: Soumya Guha SEBI Registration Number: INM000011534	Link Intime India Private Limited C 101, 247 Park, L.B.S Marg Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91 22 4918 6200 E-mail: adaniwilmar.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: adaniwilmar.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	Ahmedabad - 380 009, Gujarat, India Tel: +91 79 2645 5848 E-mail: investor.relations@adaniwilmar.in Investors can contact Our Company Secretary and Compliance officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, nonreceipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.						

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 21 of the RHP is available on website of SEBI at www.sebi.gov.in, website of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investment-bankingapac/i www.bnpparibas.co.in, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of ADANI WILMAR LIMITED, Tel: +91 22 4936 0000; J.P. Morgan India Private Limited, Tel: +91 22. 6157 3000; BofA Securities India Limited, Tel: +91 22 6832 8000 and Credit Suisse Securities (India) Private Limited, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100. +91 22 6218 5470; HDFC Securities Limited, Telephone: +91 22 3075 3400 and Sharekhan Limited, Telephone: +91 22 6115 0000 at the select locations of the Sub-syndicate Members (as given below), SCSBs. Registered Brokers. RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the websites of BSE and NSE. and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Ltd, Amrapali Capital & Finance Services Ltd., Ashika Stock Brokers Ltd., Ashika Limited, Dalal & Broacha Stock Broking Private Limited, IDBI Capital Markets & Securities Limited, IIFL Securities Ltd, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Kantilal Chhaganlal Securities Pvt Limited, Keynote Capitals Limited, Kynote Capitals Limited, Kynote Capital Market Services Limited, Normal Bang Securities Pvt. Ltd., Nitin Parikh & Co., Prabhudas Lilladher Pvt. Ltd, Pravin Ratilal Share & Stock Brokers Limited, Reliance Securities Ltd, Religare Broking Limited, SMC Global Securities Ltd, Religare Broking YES Securities (India) Limited

Escrow collection bank / Refund Bank / Public Issue Bank / Sponsor Bank: HDFC Bank Limited Sponsor Bank: HDFC Bank Limited and ICICI Bank Limited

Place: Ahmedabad

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For ADANI WILMAR LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

Date: January 20, 2022 ADANI WILMAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 19, 2022 and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, respectively and is available on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investment-banking-in-india/ipo.html, www.icicisecurities.com, www.hdfcbank.com and www.bnpparibas.co.in, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 21 of the RHP.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act"), or any other law of the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (iii) outside the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act, and (iii) outside the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act, and (iii) outside the U.S. Securities States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.

financialexp.ep

11



# Fortune ADANI WILMAR LIMITED

Our Company was incorporated on January 22, 1999 in Ahmedabad, Gujarat as a public company under the Companies Act, 1956, as amended pursuant to a certificate of incorporation dated January 22, 1999 issued by Registrar of Companies, Gujarat ("RoC"). Our Company commenced its operations pursuant to the certificate of commencement of business dated January 25, 1999 issued by the RoC. For details of registered office of our Company, see "History and Certain Corporate Matters" beginning on page 170 of the Red Herring Prospectus dated January 19, 2022 ("RHP").

Registered and Corporate Office: Fortune House, Near Navrangpura Railway Crossing, Ahmedabad 380009, Gujarat, India. Contact Person: Darshil Lakhia, Company Secretary and Compliance Officer.

Tel: +91-79-26455848; E-mail: investor.relations@adaniwilmar.in; Website: www.adaniwilmar.com, Corporate Identity Number: U15146GJ1999PLC035320

#### OUR PROMOTERS: ADANI ENTERPRISES LIMITED, ADANI COMMODITIES LLP AND LENCE PTE. LTD.

INITIAL PUBLIC OFFER OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ADANI WILMAR LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARE AGGREGATING UP TO ₹36,000 MILLION ("ISSUE") THE ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,070 MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEES ("EMPLOYEE SHARES AGGREGATING UP TO ₹ 3,600 MILLION (CONSTITUTING UP TO [•]% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE AEL SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL) AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR RESERVATION PORTION SHALL NOT EXCEED 10% OF THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET ISSUE". THE ISSUE AND NET ISSUE SHALL CONSTITUTE [ ] AND [ ] RESPECTIVELY, OF THE POST-ISSUE PAID-UP SHARE CAPITAL OF OUR COMPANY. THE DISCOUNT OFFERED TO THE ELIGIBLE EMPLOYEES SHOULD BE CONSIDERED AS PART OF THE RHP AND SHOULD BE

QIB PORTION: NOT MORE THAN 50% OF THE NET ISSUE RETAIL PORTION: NOT LESS THAN 35% OF THE NET ISSUE NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET ISSUE EMPLOYEE RESERVATION PORTION : [•] EQUITY SHARES AGGREGATING UP TO ₹1,070 MILLION SHAREHOLDER RESERVATION PORTION: [•] EQUITY SHARES AGGREGATING UP TO ₹3,600 MILLION

PRICE BAND: ₹ 218 TO ₹ 230 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH. A DISCOUNT OF ₹ 21 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

THE CAP PRICE IS 230 TIMES THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 65 EQUITY SHARES AND IN MULTIPLES OF 65 EQUITY SHARES THEREAFTER.

THE FLOOR PRICE IS 218 TIMES THE FACE VALUE OF THE EQUITY SHARES AND

## Risks to Investors

- Our business is subject to risks associated with commodities such as price fluctuations in international market, seasonality variations and foreign currency risks.
- Average cost of acquisition of Equity Shares for the Promoters ranges from ₹ 6.156 per Equity Share to ₹ 12.675 per Equity Share and Issue Price at upper end of the Price Band is ₹230 per Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020, 2019 is 19.97%.
- Out of our 19 refineries, our refinery in Mundra has the highest capacity (30%), making our operations proportionately dependent upon it.
- The Seven Book Running Lead Managers associated with the Issue have handled 50 public issues in the past 18 months out of which 16 issues closed below the issue price on listing date.

## **BID/ISSUE PROGRAMME**

BID/ISSUE OPENS ON: THURSDAY, JANUARY 27, 2022\*

BID/ISSUE CLOSES ON: MONDAY, JANUARY 31, 2022#

\*Our Company in consultation with the Managers may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date. "UPI mandate end time and date shall be at 12:00 pm on Tuesday, February 1, 2022.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Managers and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Banks, as applicable

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA" process providing details of Issue respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue

through the ASBA process. For details, see "Issue Procedure" beginning on page 362 of the RHP. Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated Feb 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section "History

and Certain Corporate Matters" on page 170 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 385 of the RHP. Liability of the members of the Company: Limited by shares

Amount of share capital of the Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 3,627,600,000 divided into 3,627,600,000 Equity Shares of ₹ 1 each. The issued, subscribed and paid-up share capital of the Company is ₹ 1,142,948,860 divided into 1,142,948,860 Equity Shares of ₹ 1 each. For details, please see the section entitled "Capital Structure" beginning on page 64 of the RHP. Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of our Company are Gautam Shantilal Adani, Vasant Shantilal Adani, Rajesh Shantilal Adani, Priti Gautam Adani, Shilin Rajesh Adani, Pushpa

Vasant Adani and Suvarna Mahasukh Adani. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated August 27, 2021 and August 20, 2021, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP has been filed with the RoC on January 19, 2022 and the Prospectus shall be delivered in accordance with Section 26(4)

of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Issue Closing Date, see "Materia" Contracts and Documents for Inspection "beginning on page 385 of the RHP Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the offer document. The investors are advised to refer to page 333 of the RHP for the full text of the disclaimer clause of SEBI. Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed

that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 337 of the RHP for the full text of the disclaimer clause of NSE Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 337 of the RHP for the full text of

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 21 of the RHP.

## **ASBA**

Simple, Safe, Smart way of Application!!!

# Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 362 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. RIBS Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/otherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/otherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time the India Running Lead Managers ("BRLMs") on their respective and all the process of the Issue of respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in. Sponsor Banks: HDFC Bank Limited, Tel: +91 22 3075 2927 / 2928 / 2914, Email: tushar.gavankar@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com, neerav.desai@hdfcbank.com, and ICICI Bank Limited, Tel: 022 6681 8911 / 23 / 24, E-mail: sagar.welekar@icicibank.com and Registrar: Link Intime India Private Limited, Tel: 022 4918 6200, E-mail: adaniwilmar.ipo@linkintime.co.in

	Investment Banking
	hindra Capital
Company	
1" Floor, 2	7 BKC, Plot No. 27,
'G' Block,	Bandra Kurla Complex,
Bandra (E.	ast), Mumbai - 400 051,
Maharashi	tra, India
	2 4336 0000
E-mail:	
	ar.ipo@kotak.com
tar-to-ta-	

Contact Person: Ganesh Rane

SEBI Registration Number:

INM000008704

Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra, E-mail: Website: https://investmentbank.kotak.com Investor Grievance ID: kmccredressal@kotak.com

Tel: +91 22 6157 3000 adaniwilmar\_ipo@jpmorgan.com Website: www.jpmipl.com Investor Grievance ID: investorsmb.jpmipl@jpmorgan.com Contact Person: Saarthak K Soni SEBI Registration Number: INM000002970

J.P.Morgan

J.P. Morgan India Private Limited

J.P. Morgan Tower, Off. C.S.T. Road.

BofA SECURITIES **BofA Securities India Limited** Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 6632 8000

E-mail: dg.adani\_wilmar\_ipo@bofa.com Website: www.ml-india.com Investor Grievance ID: dg.india merchantbanking@bofa.com Investor Grievance ID: list.iocellmer-Contact Person: Abhrajeet Banerjee SEBI Registration Number: INM000011625

CREDIT SUISSE Credit Suisse Securities (India) Private Limited 9" Floor, Ceejay House Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 6777 3885 E-mail: list.adaniwilmaripo@credit-

**BOOK RUNNING LEAD MANAGERS** 

suisse.com Website: www.creditsuisse.com/in/en/investment-bankingapac/investment-banking-inindia/ipo.html bnkg@credit-suisse.com Contact Person: Abhishek Joshi SEBI Registration Number:

VICICI Securities **ICICI Securities Limited** ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail:

adaniwilmar.ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Sumit Singh SEBI Registration Number: INM000011179

HDFC BANK HDFC Bank Limited Investment Banking Group, Unit 401 & 402, 4th Floor, Tower B. Peninsula Business Park. Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 3395 8233

E-mail: adaniwilmar.ipo@hdfcbank.com Website: www.hdfcbank.com Investor Grievance ID: investor.redressal@hdfcbank.com Contact Person: Ravi Sharma / Harsh Thakkar SEBI Registration Number: INM000011252

BNP PARIBAS **BNP Paribas** 1-North Avenue, Maker Maxity, Bandra Kurla Complex. Bandra (E), Mumbai - 400 051 Maharashtra, India Tel: +91 22 3370 4000 E-mail:

dl.ipo.adaniwilmar@asia.bnpparibas. Website: www.bnpparibas.co.in Investor Grievance ID: indiainvestors.care@asia.bnpparibas.

Contact Person: Soumya Guha SEBI Registration Number: INM000011534

adaniwilmar.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: adaniwilmar.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

REGISTRAR TO THE ISSUE

**LINK**Intime

Link Intime India Private Limited

Vikhroli (West), Mumbai - 400 083,

C 101, 247 Park, L.B.S Marg,

Maharashtra, India

E-mail:

Tel: +91 22 4918 6200

COMPANY SECRETARY AND Darshil Lakhia Fortune House, Near Navrangpura Railway Crossing, Ahmedabad - 380 009, Gujarat,

India. Tel: +91 79 2645 5848 E-mail: investor.relations@adaniwilmar.in

investors can contact Our Company Secretary and Compliance officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary

account, nonreceipt of refund orders or

non-receipt of funds by electronic

mode, etc. For all Offer related gueries

and for redressal of complaints, investors may also write to the BRLMs. AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 21 of the RHP is available on website of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investment-banking-in-india/ipo.html, www.ipriipl.com, www.ml-india.com, www.ml-

www.bnpparibas.co.in, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively. AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of ADANI WILMAR LIMITED, Tel: +91 22 4336 0000; J.P. Morgan India Private Limited, Tel: +91 22 6157 3000; BofA Securities India Limited, Tel: +91 22 6632 8000 and Credit Suisse Securities (India) Private Limited, Tel: +91 22 3395 8233 and BNP Paribas, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank Limited, Tel: +91 22 3395 8233 and BNP Paribas, Tel: +91 22 3370 4000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 6807 7100, HDFC Bank 6218 5470; HDFC Securities Limited, Telephone: +91 22 3075 3400 and Sharekhan Limited, Telephone: +91 22 3075 3400 and Sharekhan Limited, Telephone: +91 22 6115 0000 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the websites of BSE and NSE and the

Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI Sub-Syndicate Members: Almondz Global Securities Ltd., Ashika Stock Brokers Dalal & Broacha Stock Broking Private Limited, DB(International) Stock Brokers Ltd, Edelweiss Broking Limited, IIFL Securities Ltd, JM Financial Services Limited, Joban putra Fiscal Services Private Limited, Kantilal Chhaganlal Securities Pvt Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, Inventure Growth & Securities Ltd., Notilal Oswal Securities Limited, Nirmal Bang Securities Pvt. Ltd., Nitin Parikh & Co, Prabhudas Lilladher Pvt Ltd., Pravin Ratilal Share & Stock Brokers Limited, Reliance Securities Ltd, Religare Broking Limited, Reliance Securities Ltd, Religare Broking Limited, SMC Global Securities Ltd, Religare Broking Limited, Religare Broking Limited, Religare Broking Limited, SMC Global Securities Ltd, Religare Broking Limited, Religare Brokens Limited, Religare Brokens

Escrow collection bank / Refund Bank / Public Issue Bank / Sponsor Bank: HDFC Bank Limited Sponsor Bank: HDFC Bank Limited and ICICI Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For ADANI WILMAR LIMITED On behalf of the Board of Directors

Place: Ahmedabad Date: January 20, 2022

Company Secretary and Compliance Officer

ADANI WILMAR LIMITED is proposing, subject to applicable statutory and requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on January 19, 2022 and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investment-bankingapac/investment-banking-in-india/ipo.html, www.icicisecurities.com, www.hdfcbank.com and www.bnpparibas.co.in, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 21 of the RHP. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act"), or any other law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration

requirements of the U.S. Securities Act and applicable state securities Act and applicable state securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.

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